

## FORM 7

### MONTHLY PROGRESS REPORT

Name of Listed Issuer: Wayland Group Corp. (the "Issuer" or "Wayland").

Trading Symbol: WAYL

Number of Outstanding Listed Securities: 237,260,499 common shares

Date: May 6, 2019

This Monthly Progress Report must be posted before the opening of trading on the fifth trading day of each month. This report is not intended to replace the Issuer's obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by Exchange Policies. If material information became known and was reported during the preceding month to which this report relates, this report should refer to the material information, the news release date and the posting date on the Exchange website.

This report is intended to keep investors and the market informed of the Issuer's ongoing business and management activities that occurred during the preceding month. Do not discuss goals or future plans unless they have crystallized to the point that they are "material information" as defined in the Policies. The discussion in this report must be factual, balanced and non-promotional.

#### **General Instructions**

- (a) Prepare this Monthly Progress Report using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the items must be in narrative form. State when the answer to any item is negative or not applicable to the Issuer. The title to each item must precede the answer.
- (b) The term "Issuer" includes the Issuer and any of its subsidiaries.
- (c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

#### **Report on Business**

- 1. Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact.

**During the period the Issuer focused its main efforts in the following activities:**

- i) **Continued construction efforts of the phase 1 and phase 2 expansion of our Langton facility;**

- ii) Continued focus on existing business relationships and examining new potential business partnerships and opportunities to expand our product offerings and reach in the marketplace;
- iii) Continued focus on obtaining licensing and distribution rights with the Issuer's operations in Germany through negotiations with the Federal Government and State Governments, as well as the Bundesopiumstelle (Narcotics Division) of the BfArM (Health Ministry) ;
- iv) The Issuer completed the drawdown of the fourth and fifth facility under its previously-announced subscription agreement with Alpha Blue and issued the corresponding Convertible Debenture and Facility Warrants.
- v) The German Federal Institute for Drugs and Medical Devices ("BfArM") announced that 9 of the 13 cultivation licenses that were previously announced have been officially awarded. Wayland, through its joint venture with DEMECAN GmbH ("DEMECAN"), was originally selected by BfArM to receive three licenses to produce medical cannabis in Germany. Per the announcement, four licenses remain under review as they have been challenged by a third party..
- vi) The issuer signed a definitive agreement to sell a 49.9% interest in Wayland's international portfolio of assets to ICC International Cannabis Corp. (CSE:WRLD.u) (FW8:8K51) (OTC:WLDCF) ("ICC"). The terms of the definitive agreement are consistent with the Letter of Intent that was announced on January 15, 2019. Wayland will receive 300,000,000 shares of ICC under the agreement, representing approximately 35% of the current outstanding ICC shares on a fully diluted basis.. In addition, under the proposed transaction Wayland will sign a three-year supply agreement with ICC that will supply ICC with 10,000kg of EU-GMP certified product per year, for a total of 30,000kg during the term. Prior to closing, Wayland's international business will be reorganized and held in a subsidiary which will be jointly owned by Wayland and ICC. Wayland will retain the right to appoint the board of directors and management of the Wayland international subsidiary.

2. Provide a general overview and discussion of the activities of management.

**During the period, management was primarily focused on existing business relationships and strengthening the operations team. Additionally, management also met with various parties to discuss options to expand our product offerings, production capabilities, research and development and other strategic initiatives.**

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

**Not applicable during this period.**

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

**Not applicable during this period.**

5. Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

**Not applicable during this period.**

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

**Not applicable during this period.**

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

**Not applicable during this period.**

8. Describe the acquisition of new customers or loss of customers.

**During the period, the Issuer experienced consistent growth in our customer base.**

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

**Not applicable during this period.**

10. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

**There were no departures during the month and one addition in the quality assurance department.**

11. Report on any labour disputes and resolutions of those disputes if applicable.

**There were five labour disputes during the month of April. It is management's opinion that the final settlements will not be material.**

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

**As disclosed in prior Form 7s the Issuer has received an amended statement of claim from a financial advisory firm which alleges that the Issuer has breached a right of first refusal under an advisory agreement entered into between the Issuer and the claimant as a result of entering into the offering of special warrants that was completed in January 2018 and the bought deal offering that was announced in late January 2018 (but which was later terminated). The claimant claims damages in excess of \$6,000,000 and ownership to certain compensation warrants. The Issuer filed a statement of defense dated February 8, 2018 and intends to vigorously defend the claim.**

**The Issuer has filed a statement of claim on February 4, 2019 against several former executives for damages in excess of \$6,000,000 for breach of contract, breach of fiduciary duty, breach of fidelity, and/or breach of confidence and unlawful use of confidential information. Some of the former executives have filed notices of intent to defend.**

**The Issuer received a Human Rights Tribunal of Ontario ("HRTO") Application on February 25, 2019 regarding a termination of a former employee, which occurred on November 11, 2017. The Applicant is deceased, and the Issuer believes no further action will occur.**

**The Issuer received a HRTO Application on December 13, 2018 regarding a termination of a former employee, which occurred in November 2017. A hearing is scheduled for June 13, 2019. The Issuer has filed a request for an order dismissing the Application as abandoned.**

**The Issuer received a HRTO Application on March 26, 2019 regarding a termination of a former employee, which occurred in August 2017. The Issuer has requested an extension of time from the Registrar of the HRTO and intends to vigorously defend the claim.**

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

**Not applicable during this period.**

14. Provide details of any securities issued and options or warrants granted.

Security	Number Issued	Details of Issuance	Use of Proceeds <sup>(1)</sup>
Warrants	2,105,262	Warrants issued upon issuance of convertible debentures	N/A
Common shares	16,816,654	Common shares issued upon conversion of unsecured convertible debentures	N/A

(1) State aggregate proceeds and intended allocation of proceeds.

15. Provide details of any loans to or by Related Persons.

**Not applicable during this period.**

16. Provide details of any changes in directors, officers or committee members.

**Rudi Hilti resigned as Director of Wayland Group Corp in April 2019.**

**Matthew McLeod was appointed as President of Wayland Group Corp.**

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

**Recreational cannabis was legalized on October 17, 2018 by the Federal Government. The Cannabis Act came into force on October 17, 2018 and creates a strict legal framework for controlling the production, distribution, sale and possession of recreational cannabis in Canada.**

**The Provinces of Ontario (Canada's most populous province), Québec and New Brunswick have announced sales and distribution models that would create government-controlled monopolies over the legal retail and distribution of cannabis for recreational purposes in such provinces, which could limit the issuer's opportunities in those provinces.**

#### Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there were is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated May 6, 2019

**Scott Langille**

*Name of Director or Senior Officer*

**/s/ Scott Langille**

*Signature*

**CFO**

*Official Capacity*

<b><i>Issuer Details</i></b> Name of Issuer Wayland Group Corp.	For Month Ended April 30, 2019	Date of Report: May 6, 2019
Issuer Address 3 - 845 Harrington Court		
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