FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE ("CSE")

Carpathian Gold Inc. (the "**Listed Issuer**") hereby certifies to CSE that the Listed Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: May 2, 2016

"Michael Kozub" (signed)
Signed:_____
(Signature)

Michael Kozub
(Print Name)

General Counsel & Corporate Secretary
(Print Office)