FORM 6

**CERTIFICATE OF COMPLIANCE**

**TO: CANADIAN SECURITIES EXCHANGE (“CSE”)**

TransCanna Holdings Inc.(the “Listed Issuer”) hereby certifies to the CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: May 11, 2020

Signed: *"James R. Blink"*

(Signature)

James R. Blink

(Print Name)

President and Chief Executive Officer

(Print Office)