

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

The Green Organic Dutchman Holdings Ltd. (the “Listed Issuer”) hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: January 23, 2023

Signed (s) “Sean Bovingdon”
(Signature)

Sean Bovingdon
(Print Name)

Chief Financial Officer
(Print Office)