

**FORM 6**

**CERTIFICATE OF COMPLIANCE**

**TO: CANADIAN SECURITIES EXCHANGE (“CSE”)**

Ascent Industries Corp. (the “Listed Issuer”) hereby certifies to CSE  
**[Name of Listed Issuer]**

that the Issuer is in compliance with the requirements of applicable securities legislation  
(as such term is defined in National Instrument 14-101) and all Exchange Requirements  
(as defined in Policy 1).

Date: January 9, 2019

Signed:  \_\_\_\_\_  
(Signature)

Karim Lalani  
(Print Name)

Chief Legal Officer  
(Print Office)