

**FORM 6**

**CERTIFICATE OF COMPLIANCE**

**TO: CANADIAN SECURITIES EXCHANGE (“CSE”)**

Lithos Energy Ltd. (the “**Listed Issuer**”) hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: November 7, 2023

Signed: “Scott Taylor”  
(Signature)

Scott Taylor  
(Print Name)

Chief Executive Officer  
(Print Office)