

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

MUSTGROW BIOLOGICS CORP. (the “Listed Issuer”) hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: DECEMBER 10, 2019

Signed:  _____
(Signature)

COREY GIASSON _____
(Print Name)

PRESIDENT _____
(Print Office)