

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

Cognetivity Neurosciences Ltd. (the “Listed Issuer”) hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: June 30, 2020

Signed: “Denise Lok”
(Signature)

Denise Lok
(Print Name)

CFO and Corporate Secretary
(Print Office)