

## FORM 6

### CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

GOAT Industries Ltd. (the “Listed Issuer”) hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: March 21, 2024

Signed: “Michael Leahy”  
(Signature)

Michael Leahy  
(Print Name)

CEO & Director  
(Print Office)