

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

Plymouth Rock Technologies Inc. (the “Listed Issuer”) hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: September 30, 2020

Signed: “Vivian Katsuris”
(Signature)

Vivian Katsuris
(Print name)

Corporate Secretary
(Print Office)