

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

CAT STRATEGIC METALS CORPORATION (formerly Chimata Gold Corp.) (the “Listed Issuer”) hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: February 18, 2019

Signed: (s) Robert Rosner

(Signature)

Robert Rosner
(Print Name)

Chief Financial Officer
(Print Office)