

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

Valens GroWorks Corp. (the “**Listed Issuer**”) hereby certifies to the CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: October 16, 2018

Signed: "Tyler Robson"
(Signature)

Tyler Robson
(Print Name)

Chief Executive Officer
(Print Office)