

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

Spey Resources Corp. (the “Issuer”) hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: March 26, 2021

Signed: "David Thornley-Hall"
(Signature)

David Thornley-Hall
(Print Name)

President and Director
(Print Office)