

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

VALEO PHARMA INC. (the “Listed Issuer”) hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: January 24, 2019

Signed: *(s) Guy Paul Allard*

Guy Paul Allard
(Print Name)

Vice-President, Legal Affairs and
Corporate Secretary
(Print Office)