

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

Canadian Overseas Petroleum Limited (the “Listed Issuer”) hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: January 26, 2024

Signed: /s/ “Peter Kravitz”
(Signature)

Peter Kravitz
(Print Name)

Interim Chief Executive Officer
(Print Office)