

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE ("CSE")

1933 Industries Inc. (the "Listed Issuer") hereby certifies
to CSE

[Name of Listed Issuer]

that the Issuer is in compliance with the requirements of applicable securities legislation (as such
term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in
Policy 1).

Date: January 18, 2024

Signed: "Paul Rosen" /s/
(Signature)

Paul Rosen
(Print Name)

CEO
(Print Office)