

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

Permex Petroleum Corporation (the “Listed Issuer”) hereby certifies to CSE

that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: May 8, 2019

Signed: /s/ Mehran Ehsan
(Signature)

Mehran Ehsan
(Print Name)

President, CEO and Director
(Print Office)