

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

Collective Metals Inc. (the “Listed Issuer”) hereby certifies to CSE

that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: **March 24, 2023**

Signed: **“Christopher Huggins”**
(Signature)

Christopher Huggins
(Print Name)

Director & CEO
(Print Office)