

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

Britannia Life Sciences Inc. (the “**Listed Issuer**”) hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: November 12, 2021

Signed: (signed) "Peter Shippen"
(Signature)

Peter Shippen
(Print Name)

Director and Chief Executive Officer
(Print Office)