

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

BLOCKCHAIN HOLDINGS LTD. (the “Listed Issuer”) hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Dated: September 20, 2018

Signed: “Wayne Lloyd”
(Signature)

Wayne Lloyd
(Print Name)

CEO
(Print Office)