FORM 6

**CERTIFICATE OF COMPLIANCE**

**TO: CANADIAN SECURITIES EXCHANGE (“CSE”)**

TransCanna Holdings Inc.(the “Listed Issuer”) hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: 11-13-2019

Signed: “Steve Giblin”

(Signature)

Steve Giblin

(Print Name)

President and Chief Executive Officer

(Print Office)