

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

Steadright Critical Materials Inc. (the “Listed Issuer”)
hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: October 4, 2022

Signed: “John Morgan”
(Signature)

John Morgan
(Print Name)

President, Chief Executive Officer and
Director
(Print Office)