

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

Canadian Overseas Petroleum Limited (the “Listed Issuer”) hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: October 16, 2023

Signed: /s/ “Ryan Gaffney”
(Signature)

Ryan Gaffney
(Print Name)

Chief Financial Officer
(Print Office)