

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

ALGERNON PHARMACEUTICALS INC. (the “Listed Issuer”) hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: March 27, 2024

Signed: /s/ James Kinley
(Signature)

James Kinley
(Print Name)

Chief Financial Officer
(Print Office)