

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

Monterey Minerals Inc. (the “Listed Issuer”)
hereby certifies to CSE
[Name of Listed Issuer]

that the Issuer is in compliance with the requirements of applicable securities legislation
(as such term is defined in National Instrument 14-101) and all Exchange Requirements
(as defined in Policy 1).

Date: August 22, 2019

Signed: 
00AEE5E83234EB
(Signature)

James Macintosh
(Print Name)

Director
(Print Office)