

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

MUSTGROW BIOLOGICS CORP. (the “**Listed Issuer**”) hereby certifies to CSE that the Listed Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: January 14, 2021

Signed: _____

(Signature)

COREY GIASSON

(Print Name)

CEO

(Print Office)