

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

Monterey Minerals Inc. (the “Listed Issuer”)
hereby certifies to CSE
[Name of Listed Issuer]

that the Issuer is in compliance with the requirements of applicable securities legislation
(as such term is defined in National Instrument 14-101) and all Exchange Requirements
(as defined in Policy 1).

Date: September 6, 2019

Signed: DocuSigned by:
James Macintosh
A0A5FF5F82224FB...
(Signature)

James Macintosh
(Print Name)

Director
(Print Office)