

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

MetaWorks Platforms, Inc. (the “**Listed Issuer**”) hereby certifies to CSE that the Listed Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: October 11, 2023

Signed: “James P. Geiskopf”
(Signature)

James P. Geiskopf
(Print Name)

Lead Director
(Print Office)