

FORM 5

QUARTERLY LISTING STATEMENT

Name of Listed Issuer: **APPIA ENERGY CORP.** (the “Issuer”).

Trading Symbol: “API”

March 31, 2017

This Quarterly Listing Statement must be posted on or before the day on which the Issuer’s unaudited interim financial statements are to be filed under the *Securities Act*, or, if no interim statements are required to be filed for the quarter, within 60 days of the end of the Issuer’s first, second and third fiscal quarters. This statement is not intended to replace the Issuer’s obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by the Exchange Policies. If material information became known and was reported during the preceding quarter to which this statement relates, management is encouraged to also make reference in this statement to the material information, the news release date and the posting date on the Exchange website.

General Instructions

- (a) Prepare this Quarterly Listing Statement using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the following items must be in narrative form. When the answer to any item is negative or not applicable to the Issuer, state it in a sentence. The title to each item must precede the answer.
- (b) The term “Issuer” includes the Listed Issuer and any of its subsidiaries.
- (c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

There are three schedules which must be attached to this report as follows:

SCHEDULE A: FINANCIAL STATEMENTS

Financial statements are required as follows:

For the first, second and third financial quarters interim financial statements prepared in accordance with the requirements under Ontario securities law must be attached.

Attached.

If the Issuer is exempt from filing certain interim financial statements, give the date of the exempting order.

SCHEDULE B: SUPPLEMENTARY INFORMATION

The supplementary information set out below must be provided when not included in Schedule A.

1. Related party transactions

Provide disclosure of all transactions with a Related Person, including those previously disclosed on Form 10. Include in the disclosure the following information about the transactions with Related Persons:

- (a) A description of the relationship between the transacting parties. Be as precise as possible in this description of the relationship. Terms such as affiliate, associate or related company without further clarifying details are not sufficient. **Please refer to Note 8 to the Financial Statements. Related parties include Tom Drivas, CEO, Frank van de Water, CFO, James Sykes, Vice-President, Romios Gold Resources Inc. (“RG”) a company with a number of common directors and officers supplying administrative assistance and Gardiner Roberts LLP (“GR”), a law firm related to William R. Johnstone, a director of the Issuer. Other Directors are entitled to Directors’ Fees and occasionally additional fees if they provide services to the Issuer.**
- (b) A description of the transaction(s), including those for which no amount has been recorded. **The CEO, CFO, Vice-President, RG and GR supply services on a regular basis to APPIA.**
- (c) The recorded amount of the transactions classified by financial statement category. **Management and Director’s fees: \$38,913, Office and general \$2,100. Professional fees \$32,460, Exploration \$14,905.**
- (d) The amounts due to or from Related Persons and the terms and conditions relating thereto. **The CEO is not drawing any fees, which are accumulating at \$5,000 per month, with \$568,306 owing to him at March 31, 2017. The independent directors were owed \$55,000 for unpaid Directors’ fees.**
- (e) Contractual obligations with Related Persons, separate from other contractual obligations. **There is a service agreement with the CEO entitling him to \$5,000 per month. The CFO and the Vice-President are paid according to time spent on the Issuer’s affairs.**
- (f) Contingencies involving Related Persons, separate from other contingencies. **In the case of change of control of the issuer, there is a severance payment due to the CEO and CFO.**

2. Summary of securities issued and options granted during the period.

Provide the following information for the period beginning on the date of the last Listing Statement (Form 2A):

(a) summary of securities issued during the period,

On January 23 and 27, 2017, the Company completed non-brokered private placements with the sale of 5,405,000 working capital units ("WC Units") at \$0.20 per WC Unit for gross proceeds of \$1,081,000. Each WC Unit consists of one common share and one common share purchase warrant entitling the holder to purchase one common share at a price of \$0.30 per WC Warrant Share until the earlier of: five years from closing date; and in the event that the closing price of the Common Shares on the Canadian Securities Exchange is at least \$0.60 for twenty consecutive trading days, and the 20th trading day is at least four months from the closing date, the date which is thirty days from the final trading day.

On March 23, 2017, the Company completed a non-brokered private placement with the sale of 1,442,071 working capital units ("WC Units") at \$0.35 per WC Unit for gross proceeds of \$504,725. Each WC Unit consists of one common share and one common share purchase warrant entitling the holder to purchase one common share at a price of \$0.50 per WC Warrant Share until March 24, 2019.

Date of Issue	Type of Security (common shares, convertible debentures, etc.)	Type of Issue (private placement, public offering, exercise of warrants, etc.)	Number	Price	Total Proceeds	Type of Consideration (cash, property, etc.)	Describe relationship of Person with Issuer (indicate if Related Person)	Commission Paid
Jan 2017	WC Units	Private Placement	5,405,000	\$0.20	\$1,081,000	Cash	Not related	\$62,500
Mar 2017	WC units	Private Placement	1,442,071	\$0.35	\$504,725	Cash	Not related	\$5,000

(b) summary of options granted during the period,

Date	Number	Name of Optionee if Related Person and relationship	Generic description of other Optionees	Exercise Price	Expiry Date	Market Price on date of Grant
Feb1, 2017	2,600,000	Six Directors		\$0.30	Feb 1, 2022	\$0.23
	350,000		Three consultants	\$0.30	Feb 1, 2022	\$0.23

3. Summary of securities as at the end of the reporting period.

Provide the following information in tabular format as at the end of the reporting period:

- (a) description of authorized share capital including number of shares for each class, dividend rates on preferred shares and whether or not cumulative, redemption and conversion provisions, **There are an unlimited number of Common shares that may be issued. There are no preferred shares issued.**
- (b) number and recorded value for shares issued and outstanding, **There were 51,939,149 common shares outstanding on March 31, 2017 with a share capital value of \$9,447,689.**
- (c) description of options, warrants and convertible securities outstanding, including number or amount, exercise or conversion price and expiry date, and any recorded value, and **There were 3,850,000 options outstanding at March 31, 2017 exercisable at between \$0.10 and \$0.30, with 300,000 expiring in June 2018, 500,000 in April 2021, 100,000 in August 2021 and 2,950,000 in February 2022. There were 8,747,151 warrants outstanding exercisable at a range of \$0.18 and \$0.35 until between December 2017 and January 2022. (see note 6 to the FS for details)**
- (d) number of shares in each class of shares subject to escrow or pooling agreements or any other restriction on transfer. **Not applicable**

4. List the names of the directors and officers, with an indication of the position(s) held, as at the date this report is signed and filed.

Tom Drivas, Director, CEO, President
Frank van de Water, Director, CFO, Secretary
Thomas Skimming, Director
William R. Johnstone, Director, Assistant Secretary

Brian Robertson, Director
Nick Bontis, Director
Douglas Underhill, Director
James Sykes, Vice-President Exploration and Development

SCHEDULE C: MANAGEMENT DISCUSSION AND ANALYSIS

Provide Interim MD&A if required by applicable securities legislation. **Attached**

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Quarterly Listing Statement.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 5 Quarterly Listing Statement is true.

Dated: **May 30, 2017.**

Frank van de Water

Signature

Secretary
Official Capacity

Issuer Details		For Quarter Ended	Date of Report YY/MM/D
Name of Issuer Appia Energy Corp.		March 31, 2017	17/05/30
Issuer Address 500 – 2 Toronto Street			
City/Province/Postal Code Toronto, ON, M5C 2B6		Issuer Fax No. (416) 218 9772	Issuer Telephone No. (416) 546 2707
Contact Name Frank van de Water		Contact Position Secretary	Contact Telephone No. (416) 221 4124
Contact Email Address fvandewater@rogers.com		Web Site Address www.appiaenergy.ca	

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