

FORM 5

QUARTERLY LISTING STATEMENT

Name of Listed Issuer: BacTech Environmental Corporation (the "Issuer").

Trading Symbol: BAC

This Quarterly Listing Statement must be posted on or before the day on which the Issuer's interim financial statements are to be filed under the *Securities Act*, or, if no interim statements are required to be filed for the quarter, within 60 days of the end of the Issuer's first, second and third fiscal quarters. This statement is not intended to replace the Issuer's obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by the Exchange Policies. If material information became known and was reported during the preceding quarter to which this statement relates, management is encouraged to also make reference in this statement to the material information, the news release date and the posting date on the Exchange website.

General Instructions

- (a) Prepare this Quarterly Listing Statement using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the following items must be in narrative form. When the answer to any item is negative or not applicable to the Issuer, state it in a sentence. The title to each item must precede the answer.
- (b) The term "Issuer" includes the Listed Issuer and any of its subsidiaries.
- (c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

There are three schedules which must be attached to this report as follows:

SCHEDULE A: FINANCIAL STATEMENTS

Financial statements are required as follows:

For the first, second and third financial quarters interim financial statements prepared in accordance with the requirements under Ontario securities law must be attached.

If the Issuer is exempt from filing certain interim financial statements, give the date of the exempting order.

The Company's condensed interim consolidated financial statements for the three months ended March 31, 2021, a copy of which is filed on the CSE website.

SCHEDULE B: SUPPLEMENTARY INFORMATION

The supplementary information set out below must be provided when not included in Schedule A.

1. Related party transactions

Provide disclosure of all transactions with a Related Person, including those previously disclosed on Form 10. Include in the disclosure the following information about the transactions with Related Persons:

- (a) A description of the relationship between the transacting parties. Be as precise as possible in this description of the relationship. Terms such as affiliate, associate or related company without further clarifying details are not sufficient.
- (b) A description of the transaction(s), including those for which no amount has been recorded.
- (c) The recorded amount of the transactions classified by financial statement category.
- (d) The amounts due to or from Related Persons and the terms and conditions relating thereto.
- (e) Contractual obligations with Related Persons, separate from other contractual obligations.
- (f) Contingencies involving Related Persons, separate from other contingencies.

See Note 7 of the Company's condensed interim consolidated financial statements for the three months ended March 31, 2021, a copy of which is filed on the CSE website.

2. Summary of securities issued and options granted during the period.

Provide the following information for the period beginning on the date of the last Listing Statement (Form 2A): **(January 1, 2021 1 to March 31, 2021)**

(a) summary of securities issued during the period,

Date of Issue	Type of Security (common shares, convertible debentures, etc.)	Type of Issue (private placement, public offering, exercise of warrants, etc.)	Number	Price	Total Proceeds	Type of Consideration (cash, property, etc.)	Describe relationship of Person with Issuer (indicate if Related Person)	Commission Paid
February 8, 2021	Common Shares	Private Placement	5,116,000	CDN\$0.03	CDN\$153,500	Cash	Not Applicable	Not Applicable
February 5, 2021	Common Shares	Private Placement Via US Regulation A	6,300,000	US\$0.0150	US\$94,500	Cash	Not Applicable	Not Applicable
March 2021	Common Shares	Exercise of Options	1,100,000	CDN\$0.07	CDN\$77,000	Cash	Not Applicable	Not Applicable
March 2021	Common Shares	Exercise of Warrants	4,559,500	CDN\$0.05	CDN\$277,975	Cash	Not Applicable	Not Applicable

(b) summary of options granted during the period,

Date	Number	Name of Optionee if Related Person and relationship	Generic description of other Optionees	Exercise Price	Expiry Date DD/MM/YY	Market Price on date of Grant
August 20, 2020	2,200,000	Officers and Directors granted 1,300,000	Consultants granted 900,000 options	\$0.12	16/03/2026	\$0.09

3. Summary of securities as at the end of the reporting period.

Provide the following information in tabular format as at the end of the reporting period:

- (a) description of authorized share capital including number of shares for each class, dividend rates on preferred shares and whether or not cumulative, redemption and conversion provisions,

Unlimited number of common shares without par value

- (b) number and recorded value for shares issued and outstanding,

Common shares issued and outstanding as at March 31, 2021 is 133,990,538

- (c) description of options, warrants and convertible securities outstanding, including number or amount, exercise or conversion price and expiry date, and any recorded value, and

	Number	Exercise or conversion price	Expiry date
Options	300,000	\$0.07	April 1, 2022
Options	1,900,000	\$0.10	October 24, 2022
Options	150,000	\$0.07	October 2, 2023
Options	2,500,000	\$0.05	August 20, 2026
Options	2,200,000	\$0.12	March 16, 2026
Warrants	1,333,260	\$0.05	September 22, 2022
Warrants	750,000	\$0.05	May 1, 2021
Warrants	1,625,000	\$0.05	July 16, 2021
Warrants	1,240,000	\$0.05	April 19, 2022
Warrants	2,108,000	\$0.05	May 12, 2022
Warrants	2,133,333	\$0.05	February 14, 2022
Warrants	1,333,334	\$0.05	March 21, 2022

Warrants	248,000	\$0.05	June 25, 2022
Warrants	2,480,000	\$0.05	November 28, 2022
Warrants	1,680,000	\$0.05	May 1, 2022
Warrants	2,108,000	\$0.05	May 13, 2022

- (d) number of shares in each class of shares subject to escrow or pooling agreements or any other restriction on transfer.

Not applicable.

4. List the names of the directors and officers, with an indication of the position(s) held, as at the date this report is signed and filed.

Name	Position
M. Ross Orr	President & CEO
W. Walter Cimowsky	Director
Jay L. Naster	Director
Donald A. Whalen	Director
Tim Lewin	Chairman
Jay Richardson	Director
Louis R. Nagy	Chief Financial Officer

SCHEDULE C: MANAGEMENT DISCUSSION AND ANALYSIS

Provide Interim MD&A if required by applicable securities legislation.

The Company's Management Discussion & Analysis for the three months ended March 31, 2021 is filed on the CSE Website.

Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Quarterly Listing Statement.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 5 Quarterly Listing Statement is true.

Dated: May 26, 2021

Louis Nagy
Name of Director or Senior Officer

Signed "Louis Nagy"
Signature

Chief Financial Officer
Official Capacity

Issuer Details		For Quarter Ended	Date of Report YYYY/MM/DD
Name of Issuer		March 31, 2021	2021/050026
BacTech Environmental Corporation			
Issuer Address			
37 King Street East, Suite 409			
City/Province/Postal Code		Issuer Fax No.	Issuer Telephone No.
Toronto Ontario M5C 1E9		(416) 596-9840	(416) 813-0303
Contact Name		Contact Position	Contact Telephone No.
Louis Nagy		Chief Financial Officer	416-813-0303 ext. 224
Contact Email Address		Web Site Address	
lnagy@bactechgreen.com		www.bactechgreen.com	