

FORM 5

QUARTERLY LISTING STATEMENT

Name of Listed Issuer: EEE Exploration Corp. (the "Issuer").

Trading Symbol: EEE

This Quarterly Listing Statement must be posted on or before the day on which the Issuer's unaudited interim financial statements are to be filed under the *Securities Act*, or, if no interim statements are required to be filed for the quarter, within 60 days of the end of the Issuer's first, second and third fiscal quarters. This statement is not intended to replace the Issuer's obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by the Exchange Policies. If material information became known and was reported during the preceding quarter to which this statement relates, management is encouraged to also make reference in this statement to the material information, the news release date and the posting date on the Exchange website.

General Instructions

- (a) Prepare this Quarterly Listing Statement using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the following items must be in narrative form. When the answer to any item is negative or not applicable to the Issuer, state it in a sentence. The title to each item must precede the answer.
- (b) The term "Issuer" includes the Listed Issuer and any of its subsidiaries.
- (c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

There are three schedules which must be attached to this report as follows:

SCHEDULE A: FINANCIAL STATEMENTS

Financial statements are required as follows:

For the first, second and third financial quarters interim financial statements prepared in accordance with the requirements under Ontario securities law must be attached.

If the Issuer is exempt from filing certain interim financial statements, give the date of the exempting order.

EEE EXPLORATION CORP.

(Formerly Express Capital Corp.)

Condensed Interim Financial Statements

Nine months ended April 30, 2021

Expressed in Canadian dollars - Unaudited

EEE EXPLORATION CORP.
(Formerly Express Capital Corp.)
Condensed Statements of Financial Position
(Expressed in Canadian dollars – Unaudited)

	Note	April 30, 2021	July 31, 2020
		\$	\$
Assets			
Current assets and total assets			
Cash		555,322	15,940
Prepaid		516	-
Receivable	4, 7	1,080	-
Total current assets and total assets		556,918	15,940
Non-current assets			
Exploration and valuation assets	3	132,405	-
Total non-current assets		132,405	-
Total assets		689,323	15,940
Liabilities and shareholders' deficit			
Current liabilities			
Accounts payable		9,207	25,189
Accrued liabilities		6,500	8,390
Loan payable	7	-	2,809
Due to related party	7	3,430	22,575
Flow through share liability	8	71,465	-
Total current liabilities		90,602	58,963
Shareholders' deficit			
Share capital	4	783,533	121,000
Subscriptions received in advance	4	-	21,000
Reserve	4	223,227	-
Deficit		(408,039)	(185,023)
Total shareholders' deficit		598,721	(43,023)
Total liabilities and shareholders' deficit		689,323	15,940

Nature and continuance of operations (Note 1)
Subsequent event (Note 9)

Approved on behalf of the Board:

"Chris Cooper"
Chris Cooper, Director

"Hani Zabaneh"
Hani Zabaneh, Director

The accompanying notes are an integral part of these condensed interim financial statements

EEE EXPLORATION CORP.
(Formerly Express Capital Corp.)
Condensed Statements of Comprehensive Loss
(Expressed in Canadian dollars – Unaudited)

	Note	Three Months Ended April 30, 2021	Three Months Ended April 30, 2020	Nine Months ended April 30, 2021	Nine Months ended April 30, 2020
		\$	\$	\$	\$
Administrative expenses					
General and administrative	7	5,428	18	13,825	1,792
Consulting		26,296	-	67,194	2,625
Share-based compensation		93,727	-	93,727	-
Transfer agent and filing fees		10,626	1,757	19,870	4,665
Management fees	7	9,300	-	27,000	-
Legal and accounting		6,800	4,226	37,202	10,981
		152,177	6,001	258,818	20,053
Other					
Reversal of flow-through share liability	8	(1,915)	-	(35,802)	-
Net and comprehensive loss		150,262	6,001	223,016	20,053
Weighted average number of outstanding shares		18,261,215	5,010,549	14,854,715	5,010,549
Basic and diluted loss per share		0.01	0.00	0.01	0.00

The accompanying notes are an integral part of these condensed interim financial statements

EEE EXPLORATION CORP.
(Formerly Express Capital Corp.)
Condensed Statements of Changes in Shareholders' Equity (Deficit)
(Expressed in Canadian dollars – Unaudited)

	Share capital		Subscriptions received in advance	Reserve	Deficit	Total shareholders' equity (deficit)
	Number	Amount				
		\$	\$	\$	\$	\$
Balance, July 31, 2019	5,010,549	121,000	-	-	(129,664)	(8,664)
Net and comprehensive loss	-	-	-	-	(20,053)	(20,053)
Balance, April 30, 2020	5,010,549	121,000	-	-	(149,717)	(28,717)
Balance, July 31, 2020	5,010,549	121,000	21,000	-	(185,023)	(43,023)
Shares issued (Note 4)	12,750,666	744,800	(21,000)	129,500	-	853,300
Shares issued for evaluation and exploration asset (Notes 3, 4)	500,000	25,000	-	-	-	25,000
Flow-through share premium (Note 8)	-	(107,267)	-	-	-	(107,267)
Share-based compensation (Note 4)	-	-	-	93,727	-	93,727
Net and comprehensive loss	-	-	-	-	(223,016)	(223,016)
Balance, April 30, 2021	18,261,215	783,533	-	223,227	(408,039)	598,721

The accompanying notes are an integral part of these condensed interim financial statements

EEE EXPLORATION CORP.
(Formerly Express Capital Corp.)
Condensed Statements of Cash Flows
(Expressed in Canadian dollars – Unaudited)

	Nine Months Ended April 30, 2021	Nine Months ended April 30, 2020
	\$	\$
Cash provided by (used in):		
Operating activities		
Net loss	(223,016)	(20,053)
Adjustment for non-cash item		
Reversal of flow-through share liability	(35,802)	-
Share-based compensation	93,727	-
Changes in non-cash working capital items		
Prepaid	(516)	-
Accounts receivable	(1,080)	-
Accounts payable	(15,982)	11,664
Accrued liabilities	(1,890)	-
Cash used in operating activities	(184,559)	(8,389)
Financing activities		
Due to related party	(21,954)	2,809
Proceeds from issuance of shares	853,300	-
Cash provided by financing activities	831,346	2,809
Investing activities		
Acquisition of exploration and evaluation asset	(107,405)	-
Cash used in investing activities	(107,405)	-
Increase (decrease) in cash	538,382	(5,580)
Cash, beginning	15,940	6,172
Cash, ending	555,322	592

Significant non-cash transactions:

For the nine months ended April 30, 2021, the non-cash transactions were as follows:

- a) Included in exploration and evaluation assets is \$25,000 in share capital and;
- b) Warrant reserve of \$129,500 transferred from share capital and;
- c) Flow-through share liability of \$107,267 transferred from share capital.

For the nine months ended April 30, 2020, there were no significant non-cash transactions.

The accompanying notes are an integral part of these condensed interim financial statements

1. NATURE AND CONTINUANCE OF OPERATIONS

EEE Exploration Corp. (formerly Express Capital Corp.). (the "Company") was incorporated on November 11, 2014 under the laws of British Columbia, Canada. On April 15, 2021, the Company changed its name to EEE Exploration Corp. and on June 21, 2021 it is now trading on the Canadian Securities Exchange under the trading symbol "EEE". The Company is engaged in the business of mineral exploration. The Company's corporate head office is located at Suite 1910, 1030 West Georgia Street, Vancouver, British Columbia, Canada.

These financial statements have been prepared on the basis of accounting principles applicable to a going concern which assumes the Company will be able to realize its assets and discharge its liabilities in the normal course of business rather than through a process of forced liquidation. The Company's continuing operations, and its financial success will be dependent upon the extent to which it can successfully develop its exploration and evaluation assets and whether those assets contain ore reserves that are economically recoverable. The development of the Company's business may take many years to be successful and the amount of resulting income, if any, is difficult to determine with any certainty. On April 30, 2021, the Company had not yet achieved profitable operations, incurred a net loss of \$223,016 (2020: \$20,053) for the period then ended, had a deficit of \$408,039 (July 31, 2020: \$185,023), and expects to incur losses in the development of its business, all of which casts significant doubt about the Company's ability to continue as a going concern.

Since March 2020, several measures have been implemented in Canada and the rest of the world in response to the increased impact from novel coronavirus ("COVID-19"). The Company continues to operate its business at this time. While the impact of COVID-19 is expected to be temporary, the current circumstances are dynamic and the impacts of COVID-19 on business operations, cannot be reasonably estimated at this time. The Company anticipates this could have an adverse impact on its business, results of operations, financial position and cash flows in 2021.

The financial statements were approved by the Board of Directors on June 28, 2021.

2. SIGNIFICANT ACCOUNTING POLICIES AND BASIS OF PRESENTATION

These condensed interim financial statements have been prepared in accordance with International Accounting Standard ("IAS") 34, *Interim Financial Reporting*, as issued by the International Accounting Standards Board ("IASB"). Accordingly, certain information and footnote disclosure normally included in annual financial statements prepared in accordance with International Financial Reporting Standards ("IFRS") have been omitted or condensed, and therefore these condensed interim financial statements should be read in conjunction with the Company's July 31, 2020 audited annual financial statements and the notes to such financial statements.

These condensed interim financial statements are based on the IFRS issued and effective on the date these condensed interim financial statements were authorized for issuance by the Company's Board of Directors and follow the same accounting policies and methods of computation as the most recent annual financial statements. These condensed interim financial statements have been prepared on a historical cost basis, except for financial instruments classified at fair value through profit and loss, which are stated at their fair value and are presented in Canadian dollars, which is also the Company's functional currency. In addition, these condensed interim financial statements have been prepared using the accrual basis of accounting except for cash flow information.

New standards, amendments, and interpretations

The Company has reviewed the impact of new and amended standards that are effective for annual periods beginning on or after August 1, 2020. It does not expect the impact on the financial statements to be material, although additional disclosure may be required.

3. EXPLORATION AND EVALUATION ASSETS

On August 31, 2020, the Company entered into a property option agreement (“Option Agreement”) where it can acquire up to an 80% interest in the Golden Moon Property (the “Property”), comprised of 10 mineral claims located in the Province of Quebec, by spending \$450,000 on the Property on or before December 31, 2023 or cash payments in lieu thereof and issuing 1,500,000 common shares.

Under the Option Agreement, the Company can earn a 60% interest in the 7 claims and an 80% interest in the 3 claims by making the following payments: (i) issuance of 500,000 common shares on or before September 10, 2020 (issued); (ii) issuance of an additional 500,000 common shares and commitment expenditure of \$205,000 on or before December 31, 2021; (iii) issuance of an additional 500,000 common shares and cumulative commitment expenditure of \$350,000 on or before December 31, 2022; and (iv) cumulative commitment expenditure of \$450,000 on or before December 31, 2023.

If the Company is unable to purchase an additional 20% interest in the 7 claims from the two other holders of the 7 claims on or before December 31, 2023, then under the Option Agreement the Company shall have the right to earn an additional 20% interest in the 7 Claims from the Optionor, for a total interest of 80%, by incurring additional exploration expenditures in the amount of \$500,000 on the Property and making a cash payment of \$100,000 to the Optionor on or before December 31, 2024.

Upon successful exercise of the option by the Company, the parties shall negotiate and execute a joint venture agreement whereby the Optionor’s remaining interest in the Property shall be converted to a non-contributory carried interest until commencement of commercial production after which, (i) the Optionor’s interest shall become participating; and (ii) the Optionor shall pay its attributed portion of the total development and construction costs to commercial production, using 4/5ths of its share of the payments derived from the joint venture.

On February 22, 2021, the Company entered into a property option agreement where it can acquire a 100% interest in the NW Abitibi Project, comprised of sixty-three mineral claims located in the Province of Ontario, by spending \$250,000 on the property on or before February 21, 2024 (or cash payments in lieu thereof) and issuing 2,000,000 common shares. As at April 30, 2021, no expenditures have been made on this property.

During the period ended April 30, 2021, the Company issued 500,000 common shares valued at \$0.05 per share pursuant to the Option Agreement (Note 4).

	Golden Moon Property (Quebec, Canada)
	\$
Balance, July 31, 2020	-
Acquisition costs (Note 4)	25,000
Exploration costs	
Geological	31,053
Consultants	412
Drilling	75,940
Total additions	107,405
Balance, April 30, 2021	132,405

4. SHARE CAPITAL

Common shares

The Company has authorized an unlimited number of Class A common shares without par value.

Share Issuances

On November 24, 2020, the Company issued 740,000 units at a price of \$0.10 per Unit for gross proceeds of \$74,000. Each Unit comprised of one Class A common share of the Company and one Class A common share purchase warrant at an exercise price of \$0.20 for a period of three years. The warrants are valued at \$37,000.

On November 20, 2020, the Company issued 1,850,000 units at a price of \$0.10 per Unit for gross proceeds of \$185,000. Each Unit comprised of one Class A common share of the Company and one Class A common share purchase warrant at an exercise price of \$0.20 for a period of three years. The warrants are valued at \$92,500.

On November 20, 2020, the Company issued 4,290,666 flow-through Class A common shares at a price of \$0.075 per share for gross proceeds of \$321,800.

On September 10, 2020, the Company issued 500,000 Class A common shares at \$0.05 per share, for a fair value of \$25,000 pursuant to the property option agreement to acquire up to an 80% interest in the Golden Moon Property (Note 3).

On August 24, 2020, the Company issued 5,870,000 Class A common shares for proceeds of \$293,500 at a price of \$0.05 per share.

Preferred shares

The Company has authorized an unlimited number of Class B preferred shares without par value. There are no preferred shares issued to date.

Warrants

Warrant transactions and the number of warrants outstanding are summarized as follows:

	April 30, 2021	
	Number of warrants	Weighted average Exercise price
Warrants, beginning of the period/year	-	\$ -
Granted	2,590,000	0.20
Warrants, end of the period/year	2,590,000	\$ 0.20

At April 30, 2021, the following warrants were outstanding and exercisable:

Number of Warrants Outstanding	Number of Warrants Exercisable	Exercise price (\$)	Expiry date
1,850,000	-	0.20	November 20, 2023
740,000	-	0.20	November 24, 2023
2,590,000	-		

4. SHARE CAPITAL (cont'd)

Stock Options

The Company has an incentive stock option plan in place under which it is authorized to grant options to executive officers, directors, employees, and consultants to acquire up to 10% of the outstanding issued common shares. The exercise price of options granted under the Plan will be determined by the board of directors but will not be less than the greater of the closing market price of the Company's Common Shares on the Exchange on (a) the trading day prior to the date of grant of the options; and (b) the date of grant of the stock options.

The continuity of the Company's outstanding stock options is as follows:

	April 30, 2021	
	Number of options	Weighted average Exercise price
Options, beginning of the period/year	-	\$ -
Granted	1,000,000	0.10
Options, end of the period/year	1,000,000	\$ 0.10

On April 13, 2021, the Company granted 1,000,000 stock options, exercisable at \$0.10 per share for a term of 5 years. The options vest upon grant. The Company determined the grant date fair value of \$93,727.

The fair value of all compensatory options granted is estimated on the grant date using the Black-Scholes Options Pricing Model.

The weighted average of the inputs used in the calculation of the fair value of the stock options on the date of issue are as follows:

		April 30, 2021
Volatility	-	165.53%
Expected life	-	5 years
Risk-free interest rate	-	0.94%
Expected dividend yield	-	0.00%

At April 30, 2021, there were 1,000,000 stock options outstanding and exercisable at a price of \$0.10 and with an expiry date of April 13, 2026.

5. FINANCIAL INSTRUMENTS AND CAPITAL RISK MANAGEMENT

	<i>Ref.</i>	<i>April 30, 2021</i>	<i>July 31, 2020</i>
		\$	\$
Other financial assets	a	556,402	15,940
Other financial liabilities	b	19,137	(50,573)

a. Comprised of cash and receivable.

b. Comprised of accounts payable, loans and due to related party.

The Company has determined the estimated fair values of its financial instruments based on appropriate valuation methodologies; however, considerable judgment is required to develop these estimates. The fair values of the Company's financial instruments are not materially different from their carrying values.

The Company's financial instruments are exposed to certain financial risks, which include the following:

Credit risk

Credit risk is the risk of loss due to the counterparty's inability to meet its obligations. The Company's exposure to credit risk is on its cash. Risk associated with cash is managed through the use of major banks which are high credit quality financial institutions as determined by rating agencies. Credit risk has been assessed as high.

Liquidity risk

Liquidity risk is the risk that the Company will encounter difficulties in meeting obligations when they become due. The Company ensures that there is sufficient capital in order to meet short-term operating requirements, after taking into account the Company's holdings of cash. Liquidity risk has been assessed as high.

Market Risk

Market risk is the risk that the fair value or future cash flows of a financial instrument will fluctuate because of changes in market prices. Market risk comprises three types of risk: currency risk, interest rate risk and price risk.

Currency Risk

Currency risk is the risk of change in profit or loss that arises from fluctuations of foreign exchange rates and the degree of volatility of these rates. The Company does not use derivative instruments to reduce its exposure to foreign currency risk. The Company does not have any assets or liabilities denominated in foreign currencies and engages in very few transactions denominated in a foreign currency; therefore, its exposure to currency risk is limited.

Interest Rate Risk

Interest rate risk is the risk that the fair value or future cash flows of a financial instrument will fluctuate because of changes in market interest rates. The Company is not exposed to interest rate risk.

6. CAPITAL MANAGEMENT

The Company's objectives when managing capital are to safeguard its ability to continue as a going concern, so that it can provide returns for shareholders and benefits for other stakeholders.

The Company considers the items included in shareholders' equity and cash as capital. The Company manages the capital structure and makes adjustments to it in response to changes in economic conditions and the risk characteristics of the underlying assets. The Company's primary objective with respect to its capital management is to ensure that it has sufficient cash resources to fund the commercialization of the licensed proprietary asset. To secure the additional capital necessary to pursue these plans, the Company intends to raise additional funds through the equity or debt financing. There were no changes in the Company's approach to capital management since inception. The Company is not subject to any external capital requirements.

7. RELATED PARTY TRANSACTIONS

As at April 30, 2021, accounts payable include \$3,430 (July 31, 2020 – \$22,575) due from the director or a company controlled by a director and \$nil (July 31, 2020 - \$2,809) for a loan from a shareholder. The amounts are unsecured, non-interest bearing and has no fixed terms of repayment.

During the nine months ended April 30, 2021, the Company incurred management fees of \$27,000 (2020 - \$nil), rent of \$3,640 (2020 - \$nil) to the director, consulting fees of \$nil (2020 - \$2,625) to a shareholder of the Company and share-based compensation to officers and directors of \$93,727 (2020 - \$nil).

8. FLOW-THROUGH SHARE LIABILITIES

For the purposes of calculating any premium related to the issuances of the flow-through units, the Company compares the market price of its shares to the subscription price of flow-through shares to determine if there was a premium paid on the flow-through shares. As a result, the Company's flow-through liability on issuance of flow-through shares in connection with the private placements (Note 4) is as follows:

	April 30, 2021
	\$
Balance, inception	-
Addition	107,267
Reversal	(35,802)
Balance, end of the period	71,465

As of April 30, 2021 the Company is committed to spending approximately \$220,141 in connection with its flow-through offerings. Failure to incur the required eligible expenditures may result in penalties and taxes and the Company may also be liable to indemnify the shareholders for their income taxes and penalties.

9. SUBSEQUENT EVENT

On June 21, 2021, the Company's common shares have been approved for listing on the Canadian Securities Exchange, with trading in the shares to commence under the symbol "EEE" on Monday, June 21, 2021.

SCHEDULE B: SUPPLEMENTARY INFORMATION

The supplementary information set out below must be provided when not included in Schedule A.

1. Related party transactions

Provide disclosure of all transactions with a Related Person, including those previously disclosed on Form 10. Include in the disclosure the following information about the transactions with Related Persons:

- (a) A description of the relationship between the transacting parties. Be as precise as possible in this description of the relationship. Terms such as affiliate, associate or related company without further clarifying details are not sufficient.
- (b) A description of the transaction(s), including those for which no amount has been recorded.
- (c) The recorded amount of the transactions classified by financial statement category.
- (d) The amounts due to or from Related Persons and the terms and conditions relating thereto.
- (e) Contractual obligations with Related Persons, separate from other contractual obligations.
- (f) Contingencies involving Related Persons, separate from other contingencies.

See Financial statements (Note 7) attached as schedule A

2. Summary of securities issued and options granted during the period.

Provide the following information for the period beginning on the date of the last Listing Statement (Form 2A):

- (a) summary of securities issued during the period, Not applicable

Date of Issue	Type of Security (common shares, convertible debentures, etc.)	Type of Issue (private placement, public offering, exercise of warrants, etc.)	Number	Price	Total Proceeds	Type of Consideration (cash, property, etc.)	Describe relationship of Person with Issuer (indicate if Related Person)	Commission Paid

(b) summary of options granted during the period,

Date	Number	Name of Optionee if Related Person and relationship	Generic description of other Optionees	Exercise Price	Expiry Date	Market Price on date of Grant

3. Summary of securities as at the end of the reporting period.

Provide the following information in tabular format as at the end of the reporting period:

(a) description of authorized share capital including number of shares for each class, dividend rates on preferred shares and whether or not cumulative, redemption and conversion provisions,

See Financial Statements (Share Capital; Note 4) attached as Schedule A.

(b) number and recorded value for shares issued and outstanding,

See Financial Statements (Share Capital; Note 4) attached as Schedule A.

(c) description of options, warrants and convertible securities outstanding, including number or amount, exercise or conversion price and expiry date, and any recorded value, and

See Financial Statements (Share Capital; Note 4) attached as Schedule A.

- (d) number of shares in each class of shares subject to escrow or pooling agreements or any other restriction on transfer.

N/A.

4. **List the names of the directors and officers, with an indication of the position(s) held, as at the date this report is signed and filed.**

Directors: Chris Cooper, Gerald Kelly, Hani Zabaneh, Jeannot Theberge

Officers: Chris Cooper (CEO), Gerald Kelly, Hani Zabaneh (CFO), Jeannot Theberge

SCHEDULE C: MANAGEMENT DISCUSSION AND ANALYSIS

Provide Interim MD&A if required by applicable securities legislation.

**EEE EXPLORATION CORP.
MANAGEMENT DISCUSSION AND ANALYSIS**

**For the Period ended April 30, 2021
And for the Period ended April 30, 2020**

Dated June 29, 2021

This Management Discussion and Analysis (“MD&A”) of EEE Exploration Corp. (formally Express Capital Corp. (“Express” or the “Company”)) has been prepared by management as at June 29, 2021 and should be read together with the unaudited condensed interim financial statements and related notes for the period ended April 30, 2021 which are prepared in accordance with International Financial Reporting Standards (“IFRS”). Additional information regarding the Company can be found on SEDAR at www.sedar.com. All of the following amounts are expressed in Canadian dollars unless otherwise stated. The reader should also refer to the annual audited financial statements for the year ended July 31, 2020.

This MD&A may contain “forward-looking statements” which reflect the Company’s current expectations regarding the future results of operations, performance and achievements of the Company. The Company has tried, wherever possible, to identify these forward-looking statements by, among other things, using words such as “anticipate,” “believe,” “estimate,” “expect” and similar expressions. The statements reflect the current beliefs of the management of the Company, and are based on currently available information. Accordingly, these statements are subject to known and unknown risks, uncertainties and other factors, which could cause the actual results, performance, or achievements of the Company to differ materially from those expressed in, or implied by, these statements.

The Company undertakes no obligation to publicly update or review the forward-looking statements whether as a result of new information, future events or otherwise. Historical results of operations and trends that may be inferred from the following discussions and analysis may not necessarily indicate future results from operations.

Overall Performance

EEE Exploration Corp. (the “Company”) was incorporated as a wholly-owned subsidiary of reporting issuer Pharmaclogix Investments Corp. (Formerly [UWO Consulting Ltd.](#)) (“UWO”) on November 11, 2014 under the laws of British Columbia, Canada. On April 15, 2021, the Company changed its name to EEE Exploration Corp. and on June 21, 2021, it is now trading on the Canadian Securities Exchange under the trading symbol “EEE”. Pursuant to a plan of arrangement between the Company and UWO, the Company’s shares were distributed to the shareholders of UWO during the year ended July 31, 2018. The Company’s exploration and evaluation assets are located in Canada in the province of Quebec.

Selected Annual Information

The following table provides a summary of the Company’s financial operations in the past three years. For more detailed information, refer to the Financial Statements.

	Year Ended July 31, 2020	Year Ended July 31, 2019	Year Ended July 31, 2018
Total revenue	\$ Nil	\$ Nil	\$ Nil
General and administrative expenses	(55,359)	(57,907)	(71,757)
Loss and comprehensive loss for the year	(55,359)	(57,907)	(70,257)
Loss per share – basic and diluted	(0.01)	(0.01)	(0.03)
Total assets	15,940	6,172	114,127
Total liabilities	58,963	14,836	64,884

Summary of Quarterly Results

	April 30, 2021	January 31, 2021	October 31, 2020	July 31, 2020
Net Loss for the Period	\$ (150,262)	\$ (32,593)	\$ (40,161)	\$ (35,306)
Loss per Share	\$ (0.01)	\$ (0.00)	\$ (0.00)	\$ (0.01)

	April 30, 2020	January 31, 2020	October 31, 2019	July 31, 2019
Net Loss for the Period	\$ (6,001)	\$ (9,385)	\$ (4,667)	\$ (20,972)
Loss per Share	\$ (0.00)	\$ (0.00)	\$ (0.00)	\$ (0.03)

Results of Operations

Nine Month Period Ended April 30, 2021

The Company had no revenue from operations for the nine months ended April 30, 2021 and 2020. During the nine months ended April 30, 2021, the Company incurred a net loss of \$223,016 (2020 - \$20,053) consisting of legal and accounting expenses of \$37,202 (2020 - \$10,981), transfer agent and filing fees expenses of \$19,780 (2020 - \$4,665), management fees of \$27,000 (2020 - \$nil), consulting fees of \$67,194 (2020 - \$2,625), share-based compensation of \$93,727 (2020 - \$nil) and general and administrative expenses of \$13,825 (2020 - \$1,792) offset with the reversal of flow-through share liability of \$35,802 (2020 - \$nil).

Exploration and Evaluation Assets

For the nine months ended April 30, 2021, the Company incurred a total of \$132,405 (2020 - \$nil) in exploration costs which includes acquisition costs of \$25,000 (2020 - \$nil), geological costs of \$31,053 (2020 - \$nil), consultant fees of \$412 (2020 - \$nil) and drilling costs of \$75,940 (2020 - \$nil).

Liquidity and Capital Resources

At April 30, 2021, the Company reported a working capital of \$466,316 (2020: deficit of \$43,023). At April 30, 2021 the Company had a cash balance of \$555,322 (July 31, 2020 - \$15,940) to settle current liabilities of \$90,602 (July 31, 2020 - \$58,963). The Company expects to fund the liabilities and its operational activities through the issuance of capital stock and through loans from related parties over the coming year.

As at April 30, 2021, the Company's cash increased by \$538,382 to \$555,322 from \$15,940. As at April 30, 2021, cash used in operating activities of \$184,559 (2020 - \$8,389), cash provided by financing activities of \$831,346 (2020 - \$2,809), and cash used in investing activities of \$107,405 (2020 - \$nil).

During the nine months ended April 30, 2021, cash used in operating activities was \$184,559 (2020 - \$8,389). Cash used during the nine months consists primarily of general and administrative expenditures of \$223,016 (2020 - \$20,053), share-based compensation of \$93,727 (2020 - \$nil), reversal of flow-through

share liability of \$35,802 (2020 - \$nil) net of change in non-cash operating working capital of \$19,468 (2020 - \$11,664).

During the nine months ended April 30, 2021, cash provided by financing activities of \$831,346 (2020 - \$2,809). Cash was used to repay related party loans of \$21,954 (2020 - provided by \$2,809) and \$853,300 from the issuance of common shares (2020 - \$nil).

During the nine months ended April 30, 2021, cash used in investing activities of \$107,405 (2020 - \$nil) for exploration and evaluation assets.

The Company may continue to have capital requirements in excess of its currently available resources. In the event the Company's plans change, its assumptions change or prove inaccurate, or its capital resources in addition to projected cash flow, if any, prove to be insufficient to fund operations, the Company may be required to seek additional financing. There can be no assurance that the Company will have sufficient financing to meet its future capital requirements or that additional financing will be available on terms acceptable to the Company in the future.

Related party Transactions

The Company entered into the following transactions with key management personnel, being those persons determined as having authority and responsibility for planning, directing and controlling the activities of the Company. Key management includes the Company's board of directors and executive officers. As at April 30, 2021, accounts payable include \$3,430 (July 31, 2020 – \$22,575) due from the director or a company controlled by a director and \$nil (July 31, 2020 - \$2,809) for a loan from a shareholder. The amounts are unsecured, non-interest bearing and has no fixed terms of repayment.

Related party balances

The amounts due to (from) related party are as follows:

	April 30 2021	July 31, 2020
	\$	\$
Due to a shareholder	-	12,075 ⁽¹⁾
Due to a director	3,430	10,500 ⁽¹⁾
Loan from a shareholder	-	2,809 ⁽²⁾
	3,430	25,384

⁽¹⁾ These amounts are unsecured, non-interest bearing and have no fixed terms of repayment.

⁽²⁾ A loan of \$1,000 dated November 1, 2019 and \$1,809 dated November 28, 2019 are unsecured, non-interest bearing and have no fixed terms of repayment.

The related party transactions were in the normal course of operations, and which is the amount of consideration established and agreed to by the related parties.

During the nine months ended April 30, 2021, the Company incurred management fees of \$27,000 (2020 - \$nil), rent of \$3,640 (2020 - \$nil) to the director, consulting fees of \$nil (2020 - \$2,625) to a shareholder of the Company and share-based compensation to officers and directors of \$93,727 (2020 - \$nil).

Off-Balance Sheet Arrangements

The Company does not utilize off-balance sheet arrangements.

New standards, Amendments, and Interpretations

The Company has reviewed the impact of new and amended standards that are effective for annual periods beginning on or after August 1, 2020. It does not expect the impact on the financial statements to be material, although additional disclosure may be required.

Financial Instruments and Other Instruments

	<i>Ref.</i>	April 30, 2021	July 31, 2020
		\$	\$
Other financial assets	a	556,402	15,940
Other financial liabilities	b	19,137	(50,573)

a. Comprised of cash and receivable

b. Comprised of accounts payable, loans from related party and due to related party.

The Company has determined the estimated fair values of its financial instruments based on appropriate valuation methodologies; however, considerable judgment is required to develop these estimates. The fair values of the Company's financial instruments are not materially different from their carrying values.

Management of Industry and Financial Risk

The Company is in the business of consulting on capital markets, deal structuring, venture capital and corporate advisory.

The Company's financial instruments are exposed to certain financial risks, which include the following:

Credit risk

Credit risk is the risk of loss due to the counterparty's inability to meet its obligations. The Company's exposure to credit risk is on its cash and other receivables. Risk associated with cash is managed through the use of major banks which are high credit quality financial institutions as determined by rating agencies. Other receivables comprise sales tax refunds from the Canadian federal government.

Liquidity risk

Liquidity risk is the risk that the Company will encounter difficulties in meeting obligations when they become due. The Company ensures that there is sufficient capital in order to meet short-term operating requirements, after taking into account the Company's holdings of cash. The Company's cash are held in corporate bank accounts available on demand. Liquidity risk has been assessed as high.

Market Risk

Market risk is the risk that the fair value or future cash flows of a financial instrument will fluctuate because of changes in market prices. Market risk comprises three types of risk: currency risk, interest rate risk and price risk.

Currency Risk

The Company is subject to normal market risks including fluctuations in foreign exchange rates and interest rate. While the Company manages its operations in order to minimize exposure to these risks, the Company has not entered into any derivatives or contracts to hedge or otherwise mitigate this exposure.

Interest Rate Risk

Interest rate risk is the risk that the fair value or future cash flows of a financial instrument will fluctuate because of changes in market interest rates.

Proposed Transactions

None

Critical Accounting Estimates

Not applicable for Venture Issuers.

Other Requirements

Summary of Outstanding Securities as at April 30, 2021

Class A Common Shares

Authorized: Unlimited number of Class A Common Shares without par value.
Issued and outstanding as at April 30, 2021 and June 28, 2021 (date of this report) is 18,261,215 shares

Shares in Escrow

On June 21, 2021, the Company's common shares have been approved for listing on the Canadian Securities Exchange. In accordance with the policies of the Exchange, certain officers and directors have entered into an agreement with the Company and a Trustee, whereby they have agreed to deposit 5,325,000 Common Shares in escrow. 10% will be released to the Escrow Shareholders on June 21, 2021 and an additional 15% will be released to the Escrow Shareholders on each of the dates that are 6, 12, 18, 24, 30 and 36 months after the First Release, At June 28, 2021 (date of this report), there were 4,792.500 shares in escrow.

Class B Preferred Shares

Authorized: Unlimited number of Class B Preferred Shares without par value. Issued and outstanding: None

Stock options

Issued and exercisable as at April 30, 2021 and June 28, 2021 (date of this report) are 1,000,000 options.

Warrants

As at April 30, 2021 and June 28, 2021 (date of this report), there were 2,590,000 share purchase warrants.

Additional disclosures pertaining to the Company's technical report, management information circulars, material change reports, press releases and other information are available on the SEDAR website at www.sedar.com.

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Quarterly Listing Statement.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 5 Quarterly Listing Statement is true.

Dated June 29, 2021.

Chris Cooper
Name of Director or Senior Officer

"Chris Cooper"
Signature

CEO
Official Capacity

Issuer Details		For Quarter Ended	Date of Report YY/MM/D
Name of Issuer EEE Exploration Corp.		April 30, 2021	21/06/29
Issuer Address 1910-1030 West Georgia Street			
City/Province/Postal Code Vancouver, BC V6C 2Y3		Issuer Fax No. (604)909-2679	Issuer Telephone No. (604)307-8290
Contact Name Chris Cooper		Contact Position CEO	Contact Telephone No. 604-307-8290
Contact Email Address cooper@venturefirst1.com		Web Site Address N/A	