

FORM 5

**QUARTERLY LISTING STATEMENT**

Name of Listed Issuer: EnviroMetal Technologies Inc. (the "Issuer").

Trading Symbol: ETI

**SCHEDULE A: FINANCIAL STATEMENTS**

The unaudited condensed consolidated interim financial statements of EnviroMetal Technologies Inc. for the three and six-month periods ended June 30, 2021 (the Interim Financial Statements) are included by reference.

**SCHEDULE B: SUPPLEMENTARY INFORMATION**

**1. Related party transactions**

The Interim Financial Statements are prepared by consolidating the accounts of the joint venture project with Mineworx Technologies Ltd. (Mineworx) in which the Company is the operator and has control over the decision-making process. Prior to the termination on April 5, 2021 of the joint venture with Mineworx by the Company (refer to Note 19 of the Interim Financial Statements), the transactions with Mineworx were considered transactions with a related party.

The Company had no additional transactions with related parties except for compensation of key management personnel and payment to its directors.

	Three months ended June 30,		Six months ended June 30,	
	2021	2020	2021	2020
Board Fees	\$ 63,210	\$ 79,888	\$ 127,336	\$ 155,101
Salaries and consulting fees	223,750	190,375	441,333	355,375
Share-based payments	-	857,380	-	857,380
Other	4,200	27,000	9,800	64,250
	<u>291,160</u>	<u>1,154,643</u>	<u>578,469</u>	<u>1,432,106</u>

**2. Summary of securities issued and options granted during the period.**

Securities issued during the periods Included in Schedule A.

No options granted during Q2 2021.

**3. Summary of securities as at the end of the reporting period.**

Included in Schedule A

**4. List the names of the directors and officers, with an indication of the position(s) held, as at the date this report is signed and filed.**

Officers:

Duane Nelson	President & CEO
Ish Grewal	Executive Vice-President
Wayne Moorhouse	COO
Nathalie Pilon	CFO

Directors:

Mel Lavitt	Chairman
Kenneth McNaughton	
Court Anderson	
Duane Nelson	
Alexander Ruckdaeschel	

**SCHEDULE C: MANAGEMENT DISCUSSION AND ANALYSIS**

Included by reference, Management Discussion & Analysis for the three and six-month periods ended June 30, 2021.

## Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Quarterly Listing Statement.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 5 Quarterly Listing Statement is true.

Dated August 25, 2021



Nathalie Pilon, CFO

<b>Issuer Details</b> Name of Issuer EnviroMetal Technologies Inc	For Quarter Ended June 30, 2021	Date of Report YY/MM/D 2021/08/25
Issuer Address #114 8331 Eastlake Drive		
City/Province/Postal Code Burnaby/BC/V5A 4W2	Issuer Fax No.	Issuer Telephone No. 604-428-2400
Contact Name Nathalie Pilon	Contact Position CFO	Contact Telephone No. 604-428-2400 x 107
Contact Email Address Nathalie@envirometal.com	Web Site Address www.envirometal.com	