

## FORM 5A

### ANNUAL LISTING SUMMARY

#### Introduction

The requirement to file this Form 5A does not apply to NV Issuers. NV Issuers must file a Form 51-102F2 Annual Information Form.

This Annual Listing Summary must be posted on or before the day on which the Issuer's annual financial statements are to be filed under the Securities Act. This statement is not intended to replace the Issuer's obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by the Exchange Policies.

#### **General Instructions**

- (a) Prepare this Annual Listing Summary using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the following items must be in narrative form. When the answer to any item is negative or not applicable to the Issuer, state it in a sentence. The title to each item must precede the answer.
- (b) The term "Issuer" includes the Listed Issuer and any of its subsidiaries.
- (c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

**Listed Issuer Name: BacTech Environmental Corporation**

**Website: [www.bactechgreen.com](http://www.bactechgreen.com)**

**Listing Statement Date: April 30, 2025**

**Description(s) of listed securities(symbol/type): Common shares**

**Brief Description of the Issuer's Business:**

*BacTech Environmental Corporation uses its proprietary BACOX bioleaching technology to process toxic, arsenic-laden mine tailings and its Zero waste Patent. Bioleaching, in addition to stabilizing arsenic, oxidizes sulphides, thereby eliminating a major source of acid mine drainage, while also recovering precious and base metals from tailings for sale to market. The Company's flagship project is in Tenguel, Ecuador.*

<b>Description of additional (unlisted) securities outstanding; NA</b>		
<b>Jurisdiction of Incorporation: Canada Business Corporations Act</b>		
<b>Fiscal Year End: December 31, 2025</b>		
<b>Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): September 17, 2025</b>		
<b>Financial Information as at: December 31, 2025</b>		
	<b>Current</b>	<b>Previous</b>
<b>Cash</b>	<b>19,425</b>	<b>5,361</b>
<b>Current Assets</b>	<b>416,574</b>	<b>784,407</b>
<b>Non-current Assets</b>	<b>1,078,079</b>	<b>1,081,644</b>
<b>Current Liabilities</b>	<b>2,214,132</b>	<b>4,614,598</b>
<b>Non-current Liabilities</b>	<b>180,647</b>	<b>180,647</b>
<b>Shareholders' equity</b>	<b>(1,668,677)</b>	<b>(2,929,194)</b>
<b>Revenue</b>	<b>Nil</b>	<b>Nil</b>
<b>Net Income (loss)</b>	<b>(1,795,839)</b>	<b>(836,108)</b>
<b>Net Cash Flow from Operations</b>	<b>(1,563,160)</b>	<b>(67,838)</b>

## SUPPLEMENTARY INFORMATION

The supplementary information set out below must be provided when not included in the Schedules. If the required details are included in Schedule A or B, provide specific reference to the page or note.

### 1. Related party transactions

Provide disclosure of all transactions with a Related Person, including those previously disclosed on Form 10. Include in the disclosure the following information about the transactions with Related Persons:

- (a) A description of the relationship between the transacting parties. Be as precise as possible in this description of the relationship. Terms such as affiliate, associate or related company without further clarifying details are not sufficient.
- (b) A description of the transaction(s), including those for which no amount has been recorded.
- (c) The recorded amount of the transactions classified by financial statement category.

- (d) The amounts due to or from Related Persons and the terms and conditions relating thereto.
- (e) Contractual obligations with Related Persons, separate from other contractual obligations.
- (f) Contingencies involving Related Persons, separate from other contingencies.

***Refer to Note 7 – Related Parties, in the Audited Annual Financial Statements for the year ended December 31, 2025***

**2. Summary of securities issued and options granted during the period.**

Provide the following information for the Listed Issuer’s fiscal year:

- (a) summary of securities issued during the period,

<b>Date of Issue</b>	<b>Type of Security (common shares, convertible debentures, etc.)</b>	<b>Type of Issue (private placement, public offering, exercise of warrants, etc.)</b>	<b>Number</b>	<b>Price</b>	<b>Total Proceeds</b>	<b>Type of Consideration (cash, property, etc.)</b>	<b>Describe relationship of Person with Issuer (indicate if Related Person)</b>	<b>Commission Paid</b>
March 2025 to June 2025 (three tranches)	Common Shares and warrants	Private Placement: One unit equal to one share and one warrant	25,334,000	\$0.05 per unit	\$1,266,700	Cash	Officer and Directors participated in \$174,200 of the offering	Cash commission \$13,600 Broker warrants 256,000
November 2025	Common Shares and warrants	Debt Settlement: common shares and warrants	19,500,000	NA	\$1,810,187	Redemption of Convertible Debenture, accrued interest and Debt	Third Party	NA

- (b) summary of options granted during the period,

Date	Number	Name of Optionee if Related Person and relationship	Generic description of other Optionees	Exercise Price	Expiry Date	Market Price on date of Grant
NA						

**3. Summary of securities as at the end of the reporting period.**

Provide the following information in tabular format as at the end of the reporting period:

- (a) description of authorized share capital including number of securities outstanding for each class, dividend rates on preferred shares and whether or not cumulative, redemption and conversion provisions,

***Refer to Note 9 - Share Capital, in the Audited Annual Financial Statements for the year ended December 31, 2025***

- (b) description of options, warrants and convertible securities outstanding, including number or amount, exercise or conversion price and expiry date, and any recorded value, and

***Refer to Note 8b – Convertible Debenture, Note 10 – Warrant Reserve and Note 11 – Stock Option, in the Audited Annual Financial Statements for the year ended December 31, 2025***

- (c) number of shares in each class of shares subject to escrow or pooling agreements or any other restriction on transfer.

***Not Applicable***

4. List the names of the directors and officers and include the position(s) held and the date of appointment, as at the date this report is signed and filed.

Name	Position	Date of Appointment
M. Ross Orr	President & CEO	December 2, 2010
W. Walter Cimowsky	Director	December 2, 2010
Jay L. Naster	Director	December 2, 2010
Brett Whalen	Director	November 27, 2025
Carolina Orozco	Director	April 25, 2024
Tim Lewin	Board Chairman	July 3, 2014
Jay Richardson	Director and Audit Chairman	July 18, 2018
Louis R. Nagy	Chief Financial Officer	December 2, 2010
David Tingey	Chief Operating Officer	January 1, 2022

5. Financial Resources

- a) State the business objectives that the Issuer expects to accomplish in the forthcoming 12-month period;
- b) Describe each significant event or milestone that must occur for the business objectives in (a) to be accomplished and state the specific time period in which each event is expected to occur and the costs related to each event;
- c) Disclose the total funds available to the Issuer and the following breakdown of those funds:
  - (i) the estimated consolidated working capital (deficiency) as of the most recent month end prior to filing the Listing Statement, and
  - (ii) the total other funds, and the sources of such funds, available to be used to achieve the objectives and milestones set out in paragraphs (a) and (b); and
  - (iii) describe in reasonable detail and, if appropriate, using tabular form, each of the principal purposes, with approximate amounts, for which the funds available described under the preceding paragraph will be used by the Issuer.

***Refer to Section A-Core Business Strategy, Section B – Mineral Processing in the Annual MD&A for the year ended December 31, 2025***

## 6. Status of Operations

During the fiscal year, did the Listed Issuer

- (a) reduce or impair its principal operating assets; or
- (b) cease or substantively reduce its business operations with respect to its stated business objectives in the most recent Listing Statement?

Provide details:

***Not applicable. The Company is in the early stages of development for their projects and intellectual property.***

## 7. Business Activity

a) Activity for a mining or oil and gas Listed Issuer

- (i) For the most recent fiscal year, did the Listed Issuer have positive cash flow, significant revenue from operations, or \$50,000 in exploration or development expenditures?

Provide details.

- (ii) If the response to (i) above is “no”, for the three most recent fiscal years did the Listed Issuer have an aggregate of \$100,000 in exploration or development expenditures?

Provide details.

b) Activity for industry segments other than mining or oil & gas

- (i) For the most recent fiscal year, did the Listed Issuer have positive cash flow, or \$100,000 in revenue from operations or \$100,000 in development expenditures?

Provide details.

- (ii) If the response to (i) above is “no”, for the three most recent fiscal years, did the Listed Issuer have either \$200,000 in operating revenues or \$200,000 in expenditures directly related to the development of the business?

Provide details.

***Not Applicable***

**SCHEDULE A: AUDITED ANNUAL FINANCIAL STATEMENTS**

**SCHEDULE B: MANAGEMENT DISCUSSION AND ANALYSIS**

***Documents are posted on CSE portal.***

## Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Annual Listing Summary.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 5 Quarterly Listing Statement is true.

Dated April 30, 2026.

Louis Nagy  
Name of Director or Senior Officer

Signed "Louis Nagy"  
Signature

Chief financial Officer  
Official Capacity

<b>Issuer Details</b> <b>Name of Issuer</b> <b>BacTech Environmental Corporation</b>		For Year End December 31, 2025	Date of Report YY/MM/DD 26/04/30
Issuer Address 37 King Street East, Suite 409			
City/Province/Postal Code Toronto, Ontario, M5C 1E9		Issuer Fax No. 416-596-9840	Issuer Telephone No. (416)813-0303
Contact Name Louis R. Nagy		Contact Position Chief Financial Officer	Contact Telephone No. (416) 813-0303 x224
Contact Email Address lnagy@bactechgreen.com		Web Site Address www.bactechgreen.com	