FORM 5A
ANNUAL LISTING SUMMARY

Introduction

The requirement to file this Form 5A does not apply to Non Venture Issuers . Non Venture Issuers must file a Form 51-102F2 Annual Information Form.

This Annual Listing Summary must be posted on or before the day on which the Issuer's annual financial statements are to be filed under the Securities Act. This statement is not intended to replace the Issuer's obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by the Exchange Policies.

General Instructions

(a) Prepare this Annual Listing Summary using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the following items must be in narrative form. When the answer to any item is negative or not applicable to the Issuer, state it in a sentence. The title to each item must precede the answer.

(b) The term "Issuer" includes the Listed Issuer and any of its subsidiaries.

(c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

Listed Issuer Name: **MARIMED INC.** **Website:** **https://www.marimedinc.com** **Listing Statement Date:** **March 16, 2026** **Description(s) of listed securities(symbol/type):** **Common Shares**
Brief Description of the Issuer's Business: **The Issuer is a multi-state cannabis operator in the United States, dedicated to improving lives every day through its high quality-products, actions and values. The Issuer develops, owns and manages seed to sale state-licensed, state-of-the-art, regulatory-compliant facilities for the cultivation, production and dispensing of medical and adult-use cannabis.**
Description of additional (unlisted) securities outstanding: **Stock Options and Warrants**
Jurisdiction of Incorporation: **Ontario**

Fiscal Year End: December 31, 2025
Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): The Issuer's last annual meeting was held on June 12, 2025. The Issuer's next AGM has not yet been announced.
Financial Information as at: December 31, 2025 **($000s USD)**

	Current	Previous
Cash……………………………………	8,884	7,282
Current Assets*………….…………	59,290	53,509
Non-current Assets…………………	143,275	153,480
Current Liabilities……………………	59,067	50,007
Non-current Liabilities………………	78,764	79,435
Mezzanine equity……………………	14,725	19,000
Shareholders' equity………………..	50,009	58,547
Revenue………………………………	159,826	157,709
Net Income (loss)……………………	(14,456)	(12,430)
Net Cash Flow from Operations…..	7,695	6,785

*** Current assets financial information above includes Cash**

SUPPLEMENTARY INFORMATION

The supplementary information set out below must be provided when not included in the Schedules. If the required details are included in Schedule A or B, provide specific reference to the page or note.

1. Related party transactions

Provide disclosure of all transactions with a Related Person, including those previously disclosed on Form 10. Include in the disclosure the following information about the transactions with Related Persons:

(a) A description of the relationship between the transacting parties. Be as precise as possible in this description of the relationship. Terms such as affiliate, associate or related company without further clarifying details are not sufficient.

(b) A description of the transaction(s), including those for which no amount has been recorded.

(c) The recorded amount of the transactions classified by financial statement category.

(d) The amounts due to or from Related Persons and the terms and conditions relating thereto.

(e) Contractual obligations with Related Persons, separate from other contractual obligations.

(f) Contingencies involving Related Persons, separate from other contingencies.

Please see Related Party Transactions (if any) disclosed in the Notes to the audited Annual Financial Statements attached as Schedule A.

2. Summary of securities issued and options granted during the period.

Provide the following information for the Listed Issuer's fiscal year:

(a) summary of **securities issued during the period**,

Please see warrant and stock option activity disclosed in the Notes to the audited Annual Financial Statements attached as Schedule A.

Date of Issue	Type of Security (common shares, convertible debentures, etc.)	Type of Issue (private placement, public offering, exercise of warrants, etc.)	Number	Price	Total Proceeds	Type of Consideration (cash, property, etc.)	Describe relationship of Person with Issuer (indicate if Related Person)	Commission Paid

(b) **summary of options** granted during the period,

Please see warrant and stock option activity disclosed in the Notes to the audited Annual Financial Statements attached as Schedule A.

Date	Number	Name of Optionee if Related Person and relationship	Generic description of other Optionees	Exercise Price	Expiry Date	Market Price on date of Grant

3. Summary of securities as at the end of the reporting period.

Provide the following information in tabular format as at the end of the reporting period:

(a) description of authorized share capital including number of securities outstanding for each class, dividend rates on preferred shares and whether or not cumulative, redemption and conversion provisions,

Please see the Notes to the audited Annual Financial Statements attached as Schedule A.

(b) description of options, warrants and convertible securities outstanding, including number or amount, exercise or conversion price and expiry date, and any recorded value, and

Please see the Notes to the audited Annual Financial Statements attached as Schedule A.

(c) number of shares in each class of shares subject to escrow or pooling agreements or any other restriction on transfer.

Please see the Notes to the audited Annual Financial Statements attached as Schedule A.

4. List the names of the directors and officers and include the position(s) held and the date of appointment, as at the date this report is signed and filed.

John R. Levine	**President, CEO, Treasurer, Secretary and Director**
Mario Pinho	**CFO and Secretary**
Dr. Eva Selhub	**Director**
Edward Gildea	**Chairman and Director**
Dr. Eva Selhub	**Director**
David Allen	**Director**
Kathleen Tucker	**Director**
Timothy Shaw	**Director**
Ryan Crandall	**Director**

5. Financial Resources

a) State the business objectives that the Issuer expects to accomplish in the forthcoming 12-month period;

b) Describe each significant event or milestone that must occur for the business objectives in (a) to be accomplished and state the specific time period in which each event is expected to occur and the costs related to each event;

c) Disclose the total funds available to the Issuer and the following breakdown of those funds:

(i) the estimated consolidated working capital (deficiency) as of the most recent month end prior to filing the Listing Statement, and

(ii) the total other funds, and the sources of such funds, available to be used to achieve the objectives and milestones set out in paragraphs (a) and (b); and

(iii) describe in reasonable detail and, if appropriate, using tabular form, each of the principal purposes, with approximate amounts, for which the funds available described under the preceding paragraph will be used by the Issuer.

Please see Management's Discussion and Analysis attached as Schedule B.

6. Status of Operations

During the fiscal year, did the Listed Issuer

(a) reduce or impair its principal operating assets; or

(b) cease or substantively reduce its business operations with respect to its stated business objectives in the most recent Listing Statement?

Provide details: **N/A**

7. Business Activity

a) Activity for a **mining or oil and gas Listed Issuer**

(i) For the most recent fiscal year, did the Listed Issuer have positive cash flow, significant revenue from operations, or $50,000 in exploration or development expenditures?

Provide details. **N/A**

(ii) If the response to (i) above is "no", for the three most recent fiscal years did the Listed Issuer have an aggregate of $100,000 in exploration or development expenditures?

Provide details. **N/A**

b) Activity for industry segments other than mining or oil & gas

(i) For the most recent fiscal year, did the Listed Issuer have positive cash flow, or $100,000 in revenue from operations or $100,000 in development expenditures?

Provide details. **N/A**

(ii) If the response to (i) above is “no”, for the three most recent fiscal years, did the Listed Issuer have either $200,000 in operating revenues or $200,000 in expenditures directly related to the development of the business?

Provide details. **N/A**

SCHEDULE A AUDITED ANNUAL FINANCIAL STATEMENTS

SCHEDULE B MANAGEMENT DISCUSSION AND ANALYSIS

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Annual Listing Summary.

2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.

3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).

4. All of the information in this Form 5 Quarterly Listing Statement is true.

Dated: **March 16, 2026.**

Mario Pinho
Name of Director or Senior Officer

/s/ "Mario Pinho"
Signature

Chief Financial Officer
Official Capacity

Issuer Details **MariMed Inc.**	*Year Ended* **December 31, 2025**	*Date of Report (Y/M/DD)* **2026/03/16**
Issuer Address **10 Oceana Way**		
City/Province/Postal Code **Norwood, Massachusetts 02062**	*Issuer Fax No.* **N/A**	*Issuer Telephone* **(781) 277-0007**
Contact Name **Mario Pinho**	*Contact Position* **Chief Financial Officer**	*Contact Telephone* **(781) 277-0007**
Contact Email Address **IR@marimedinc.com**	*Web Site Address* **https://marimedinc.com**	