

FORM 2B

LISTING SUMMARY

Issuer Name: Gage Growth Corp.		Listing Statement Date: March 26, 2021	
Descriptions of securities to be listed: Subordinate Voting Shares			
Address: 77 King Street West, Suite 400, Toronto, ON M5K 0A1		Brief Description of the Issuer's Business: Gage Cannabis Co. is innovating and curating the highest quality cannabis experiences possible for cannabis consumers in the state of Michigan and bringing internationally renowned brands to market. Through years of progressive industry experience, the firm's founding partners have successfully built and grown operations with federal and state licenses, including cultivation, processing and retail locations. Gage's portfolio includes city and state approvals for multiple cultivation, processing and provisioning center (dispensaries) locations.	
Company Contact: Fabian Monaco		Description of securities outstanding: (i) 136,789,199 Subordinate Voting Shares; (ii) 1,500,000 Super Voting Shares; (iii) 1,500,000 Exchangeable Units; (iv) 16,203,227 Options; (v) 28,398,495 Warrants; and (vi) 160,000 RSUs.	
Phone: 1-(833)-455-4243		Symbol: GAGE	Type: Subordinate Voting Shares
Fax: N/A		Number: 136,789,199	CUSIP: 362656407
E-mail: IR@gageusa.com		If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event: N/A	
Jurisdiction of Incorporation: Federal (Canada)		Dates of Press Release and Any Public Filings Concerning the Event: N/A	
Website: gageusa.com		Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): October 8, 2020	
Fiscal Year End: December 31		Board of Directors:	
Financial Information as at: September 30, 2020 (unaudited) and December 31, 2019.			
	Sept. 30, 2020	December 31, 2019	Name
Current Assets	US\$18,988,668	US\$20,532,111	Fabian Monaco
Working Capital	US\$969,047	US\$14,529,698	Michael Hermiz
Total assets	US\$69,109,435	US\$64,603,131	Bruce Linton
Long-term liabilities	US\$12,847,093	US\$4,557,825	Richard Mavrinac
Shareholders' equity	US\$38,242,721	US\$54,042,893	Michael Finos
			Rana Harb
			Position
			Director
			Director
			Director
			Director
			Director