**FORM 2B**

**LISTING SUMMARY**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Issuer Name:** Blackhawk Resource Corp. | | | **Listing Statement Date:** March 5, 2019 | | | | | |
| **Descriptions of securities to be listed:** Common Shares | | | | | | | | |
| **Address:**  650, 816 7 Avenue SW  Calgary, AB T2P 1A1 | | | | **Brief Description of the Issuer's Business:** The principal business of this Issuer is an investment company that carries on business with objective of enhancing shareholder value over the long term on a per share basis. | | | | |
| **Company Contact:**  Dave Antony | | | | Description of securities outstanding | | | | |
| **Phone:** 403-531-1710 | | | | SymbolBLR | **Type**  common | **Number**  41,196,374 | | **CUSIP** 09238B209 |
| **Fax:** None | | | | **If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event:** | | | | |
| **E-mail:** dantony@blackhawkcorp.ca | | | | **Dates of Press Release and Any Public Filings Concerning the Event:** February 27, 2019 | | | | |
| **Jurisdiction of Incorporation:** Alberta | | | | **Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled):** January 4, 2019 | | | | |
| **Website:** http://www.blackhawkcorp.ca/ | | | |
| **Fiscal Year End:** June 30 | | | |
| **Financial Information as at :** Interim Consolidated Financial Statements of September 30, 2018 | | | | **Board of Directors:** | | | | |
|  | **Sept 30, 2018** | **June 30, 2018** | | **Name** | | | **Position** | |
| **Current Assets** | $5,224,956 | $5,292,078 | | David Antony | | | CEO and Director | |
| **Working Capital** | $5,008,447 | $4,887,413 | | Charidy Lazorko | | | CFO | |
| **Total assets** | $5,394,752 | $5,461,333 | | Raymond Antony | | | Director | |
| **Long-term liabilities** | $237,794 | $288,220 | | Scott Seguin  Mike Smith  Kelly Ogle  Dale Owen | | | Director  Director  Director  Director | |
| **Shareholders’ equity** | $ 4,940,449 | $4,768,448 | |  | | |  | |