

## FORM 2B

### LISTING SUMMARY

<b>Issuer Name:</b> IKANIK FARMS INC.	<b>Listing Statement Date:</b> MARCH 30, 2021								
<b>Descriptions of securities to be listed:</b> SUBORDINATE VOTING SHARES									
<b>Address:</b> 2100 Scotia Plaza 40 King Street West Toronto, Ontario M5H 3C2	<b>Brief Description of the Issuer's Business:</b> Vertically integrated cannabis cultivator, producer, distributor and dispensary operator that is building out its “seed to sale” business across California.								
<b>Company Contact:</b> William Keating	<b>Description of securities outstanding</b>								
<b>Phone:</b> (905) 330-5002	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 15%;">Symb ol IKNK</th> <th style="width: 20%;">Type Subordinate Voting Shares</th> <th style="width: 20%;">Number 93,526,876</th> <th style="width: 45%;">CUSIP 45175C107</th> </tr> </thead> <tbody> <tr> <td></td> <td></td> <td></td> <td></td> </tr> </tbody> </table>	Symb ol IKNK	Type Subordinate Voting Shares	Number 93,526,876	CUSIP 45175C107				
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<b>Fax:</b> N/A	<b>If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event:</b> N/A								
<b>E-mail:</b> <a href="mailto:bkeating@ikanikfarms.com">bkeating@ikanikfarms.com</a>	<b>Dates of Press Release and Any Public Filings Concerning the Event:</b> April 3, 2019; March 19, 2021; March 30, 2021								
<b>Jurisdiction of Incorporation:</b> Canada	<b>Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled):</b> July 31, 2019								
<b>Website:</b> <a href="http://www.ikanikfarms.com">www.ikanikfarms.com</a>									
<b>Fiscal Year End:</b> December 31									

<b>Financial Information as at:</b> September 30, 2020			<b>Board of Directors:</b>	
	<b><u>Sep 30,</u></b> <b><u>2020</u></b>	<b><u>Dec 31, 2019</u></b>	<b>Name</b>	<b>Position</b>
<b>Current Assets</b>	\$5,521,782	\$2,828,443	Brian Baca	Director and CEO
<b>Working Capital</b>	\$(3,409,673)	\$(3,636,448)	Ryan Ciucki	Director and CFO
<b>Total assets</b>	\$38,374,944	\$35,268,113	William Keating	Director and COO
<b>Long-term liabilities</b>	\$15,881,838	\$13,995,879	Borja Sanz de Madrid	Director
<b>Shareholders' equity</b>	\$13,561,651	\$14,807,343	JJ Thomas	Director
			Daniel Gillis	Director

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January 2015