

FORM 2B

LISTING SUMMARY

Issuer Name: Geologica Resource Corp.			Listing Statement Date: July 22, 2022	
Descriptions of securities to be listed: Common Shares				
Address: 1735 – 555 Burrard St. Vancouver, BC			Brief Description of the Issuer's Business: mineral exploration	
Company Contact: Doug Unwin			Description of securities outstanding Common Shares	
Phone: (604) 762-5355			Symbol GRCM	Type CM
			Number 19,844,252	CUSIP 37254G
Fax: N/A			If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event: Prospectus offering	
E-mail: Doug.Unwin @telus.net			Dates of Press Release and Any Public Filings Concerning the Event: July 22, 2022	
Jurisdiction of Incorporation: BC			Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): August 9, 2022	
Website: geologicaresource.com				
Fiscal Year End: December 31				
Financial Information as at : March 31, 2022			Board of Directors:	
	<u>March 31, 2022</u>	<u>March 31, 2021</u>	Name	Position
Current Assets	\$41,745	\$122,408	Douglas Unwin	Director, President, CEO
Working Capital (Deficit)	(\$131,898)	(\$90,220)	Derick Sinclair	Director

Total assets	\$111,721	\$192,384	Robert Charlton	Director, CFO
Long-term liabilities	\$66,268	\$65,367	John Buckle	Director
			Bob McKnight	Director
			Keenan Hohol	Director
Shareholders' equity (Deficit)	(\$2,351,528)	(\$2,308,949)		