

**FORM 2B**  
**LISTING SUMMARY**

<b>Issuer Name:</b> Mustgrow Biologics Corp.			<b>Listing Statement Date:</b> June 26, 2019			
<b>Descriptions of securities to be listed:</b> 24,985,575 common shares.						
<b>Address:</b>  1005 – 201 1 <sup>st</sup> Ave. S. Saskatoon SK S7K 1J5			<b>Brief Description of the Issuer's Business:</b> Agriculture-biotech company focused on the development and commercialization of non-synthetic AITC (Allyl Isothiocyanate) from mustard seed for use as a natural biofumigant for control of nematodes, soil-borne diseases, and other soil pests.			
<b>Company Contact:</b> Corey Giasson			<b>Description of securities outstanding:</b> <ul style="list-style-type: none"> <li>• 24,985,575 common shares</li> <li>• 8,620,000 common share purchase warrants, each exercisable into one Common Share</li> <li>• 537,600 Agents Unit Warrants each exercisable into one Common Share and one Common Share Purchase Warrant</li> <li>• 2,200,000 Stock Options</li> </ul>			
<b>Phone:</b> (306) 668-2652			<b>Symbol</b>	<b>Type</b>	<b>Number</b>	<b>CUSIP</b>
				Common	24,985,575	62822A
<b>Fax:</b> (306) 651-1931			<b>If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event:</b> NA			
<b>E-mail:</b> cgiasson@sasktel.net			<b>Dates of Press Release and Any Public Filings Concerning the Event:</b> NA			
<b>Jurisdiction of Incorporation:</b> British Columbia; <b>Jurisdiction of Continuance:</b> Saskatchewan			<b>Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled):</b>			
<b>Website:</b> https://mustgrow.ca			June 27, 2019			
<b>Fiscal Year End:</b> December 31						
<b>Financial Information as at:</b> March 31, 2019 & December 31, 2018			<b>Board of Directors:</b>			
<b>Current Assets</b>	<b>March 31, 2019</b>	<b>December 31, 2018</b>	<b>Name</b>		<b>Position</b>	
<b>Working Capital</b>	\$789,231	\$224,396	Corey Giasson		Director, CEO	
<b>Total assets</b>	\$1,415,320	\$534,278	Colin Bletsky		Director	
<b>Long-term liabilities</b>	\$382,271	\$709,950	Brad Munro		Director	
<b>Shareholders' equity</b>	\$406,960	(\$485,554)	Tom Flow		Director	
			Matt Kowalski		Director	