

FORM 2B

LISTING SUMMARY

Issuer Name: EYEFI Group Technologies Inc.	Listing Statement Date: December 3, 2020								
Descriptions of securities to be listed: common shares									
Address: Unit 1, 255 Wellington Street, Collingwood, Victoria 3066 Australia	Brief Description of the Issuer's Business: EYEFI is a software and electronics engineering company that has developed, patented and commercialized an innovative spatial technology; spatial, predictive, approximation and radial convolution (SPARC) and an associated product suite, that turns sensors, cameras and smartphones (fixed, mobile, airborne, portable or handheld) into geo-target coordinate acquisition devices. EYEFI has also developed Industrial Internet of Things (IIoT) sensor hardware and associated EYEFI Cloud software.								
Company Contact: Simon Langdon	Description of securities outstanding								
Phone: 61 394175777	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 15%;">Sym bol</th> <th style="width: 15%;">Type com mon</th> <th style="width: 20%;">Number</th> <th style="width: 50%;">CUSIP</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">EGTI</td> <td style="text-align: center;">mon</td> <td style="text-align: center;">23,005,600</td> <td style="text-align: center;">26929L106</td> </tr> </tbody> </table>	Sym bol	Type com mon	Number	CUSIP	EGTI	mon	23,005,600	26929L106
Sym bol	Type com mon	Number	CUSIP						
EGTI	mon	23,005,600	26929L106						
Fax:	If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event: n/a								
E-mail: info@eyefigroup.com	Dates of Press Release and Any Public Filings Concerning the Event:								
Jurisdiction of Incorporation: B.C.	Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): January 31, 2020								
Website: eyefigroup.com									
Fiscal Year End: Dec 31									

Financial Information as at : December 31, 2019			Board of Directors:	
	<u>Dec.31/19</u>	<u>Dec. 31/2018</u>	Name	Position
Current Assets	\$976	\$2483	Simon Langdon	CEO
Working Capital deficiency	\$14,021	\$2,903	James Hope	
Total assets	\$976	\$2,483	Harold Forzley	
Long-term liabilities	\$14,997	\$5,386		
Shareholders' equity	\$14,021	\$2,903		