

## FORM 2B

### LISTING SUMMARY

<b>Issuer Name: EYEFI Group Technologies Inc.</b>	<b>Listing Statement Date: December 4, 2020</b>								
<b>Descriptions of securities to be listed:</b> common shares									
<b>Address:</b>  Unit 1, 255 Wellington Street, Collingwood, Victoria 3066 Australia	<b>Brief Description of the Issuer's Business:</b> EYEFI is a software and electronics engineering company that has developed, patented and commercialized an innovative spatial technology; spatial, predictive, approximation and radial convolution (SPARC) and an associated product suite, that turns sensors, cameras and smartphones (fixed, mobile, airborne, portable or handheld) into geo-target coordinate acquisition devices. EYEFI has also developed Industrial Internet of Things (IIoT) sensor hardware and associated EYEFI Cloud software.								
<b>Company Contact: Simon Langdon</b>	<b>Description of securities outstanding</b>								
<b>Phone: 61 394175777</b>	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 15%;">Sym bol</th> <th style="width: 15%;">Type</th> <th style="width: 20%;">Number</th> <th style="width: 50%;">CUSIP</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">EGTI</td> <td style="text-align: center;">com mon</td> <td style="text-align: center;">23,005,600</td> <td style="text-align: center;">26929L106</td> </tr> </tbody> </table>	Sym bol	Type	Number	CUSIP	EGTI	com mon	23,005,600	26929L106
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<b>Fax:</b>	If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event: n/a								
<b>E-mail: info@eyefigroup.com</b>	<b>Dates of Press Release and Any Public Filings Concerning the Event:</b>								
<b>Jurisdiction of Incorporation: B.C.</b>	<b>Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): January 31, 2020</b>								
<b>Website: eyefi.com.au</b>									
<b>Fiscal Year End: Dec 31</b>									

<b>Financial Information as at: December 31, 2019</b>			<b>Board of Directors:</b>	
	<u><b>Dec.31/19</b></u>	<u><b>Dec. 31/2018</b></u>	<b>Name</b>	<b>Position</b>
<b>Current Assets</b>	<b>\$976</b>	<b>\$2483</b>	<b>Simon Langdon</b>	<b>CEO</b>
<b>Working Capital deficiency</b>	<b>\$14,021</b>	<b>\$2,903</b>	<b>James Hope</b>	
<b>Total assets</b>	<b>\$976</b>	<b>\$2,483</b>	<b>Harold Forzley</b>	
<b>Long-term liabilities</b>	<b>\$14,997</b>	<b>\$5,386</b>		
<b>Shareholders' equity</b>	<b>\$14,021</b>	<b>\$2,903</b>		