

FORM 2B

LISTING SUMMARY

Issuer Name: AI/ML INNOVATIONS INC.		Listing Statement Date: December 30, 2020	
Descriptions of securities to be listed:			
Common Shares without par value in the capital of the Issuer.			
Address: 200, 82 Richmond Street East Toronto, ON M5C 1P1		Brief Description of the Issuer's Business:	
		Health Gauge, a subsidiary of AI/ML is a digital health solutions provider utilizing a proprietary combination of digital health monitoring devices, AI based software, and a cloud computing platform which combine to help care givers, patients and healthcare professionals access and utilize relevant health data.	
Company Contact: info@aiml-innovations.com		Description of securities outstanding	
Phone: 250-384-1999		Symbol AIML	Type Comm on
		Number 22,477,026	CUSIP 00143Y10 3
Fax: NONE		If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event: N/A	
E-mail: info@aiml-innovations.com		Dates of Press Release and Any Public Filings Concerning the Event: N/A	
Jurisdiction of Incorporation: BC		Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): N/A	
Website: www.aiml-innovations.com			
Fiscal Year End: April 30			
Financial Information as at December 30, 2020		Board of Directors:	
	[Current]	[July 31]	Name
Current Assets	\$1,085,331	\$116,346	Randy Duguay
Working Capital	\$633,566	\$(1,991,151)	Bruce Matichuk
Total assets	\$3,933,323	\$257,105	John F. Cook
Long-term liabilities	\$1,036,950	\$Nil	Thomas R. Tough
Shareholders' equity	\$2,444,608	\$(1,850,392)	Vic Hugo
			Position
			Pres. CEO & Director
			CTO & Director
			Director
			Director
			CFO