

FORM 2B

LISTING SUMMARY

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|---|-----------------------|--------------------------|---|-----------------------|------------------------------|
| Issuer name: EnviroGold Global Limited | | | Listing Statement Date: July 14, 2021 | | |
| Descriptions of securities to be listed: Common Shares | | | | | |
| Address: 789 West Pender Street, Suite 810, Vancouver, British Columbia, V6C 1H2. | | | Brief Description of the Issuer's Business: The Issuer is a clean technology company with solutions ("EGGL Solutions") that are designed to sustainably supply the world's increasing demand for precious, critical and strategic metals and minerals. | | |
| Company Contact: Mark B. Thorpe | | | Description of securities outstanding | | |
| Phone: (416) 777 6720 | | | Symbol NVRO | Type COMMON | Number 178,881,152 |
| | | | CUSIP 29408C100 | | |
| Fax: | | | If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event: Acquisition of EnviroGold Global (CAN) Ltd. by way of a three-cornered amalgamation | | |
| E-mail: mark.thorpe@envirogoldglobal.com | | | Dates of Press Release and Any Public Filings Concerning the Event: July 14, 2021 | | |
| Jurisdiction of Incorporation: British Columbia | | | Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): Not yet scheduled | | |
| Website: envirogoldglobal.com | | | | | |
| Fiscal Year End: December 31 | | | | | |
| Financial Information as at: March 31, 2021 | | | Board of Directors: | | |
| US dollars | <u>March 31, 2021</u> | <u>December 31, 2020</u> | Name | | Position |
| Current Assets | \$ 588,539 | \$8 | David Cam | | Director, Chairman |
| Working Capital | \$ 301,603 | \$(291,989) | Harold Wolkin | | Director |
| Total assets | \$ 5,391,694 | \$8 | Mark B. Thorpe | | Director |
| Long-term liabilities | nil | nil | Sean Foley | | Director |
| Shareholders' equity | \$ 5,104,758 | \$(291,989)) | Roger Bethell | | Director |