

**FORM 2B****LISTING SUMMARY**

<b>Issuer Name: Ascend Wellness Holdings, Inc.</b>	<b>Listing Statement Date: May 3, 2021</b>		
<b>Descriptions of securities to be listed: Shares of Class A Common Stock</b>			
<b>Address:</b>  1411 Broadway, 16th Floor New York, NY 10018	<b>Brief Description of the Issuer's Business: Vertically integrated multi-state operator focused on adult-use or near-term adult-use cannabis states in limited license markets.</b>		
<b>Company Contact:</b>	<b>Description of securities outstanding</b>		
<b>Phone: 781 703-7800</b>	<b>Symbol</b>  AAWH.U	<b>Type</b>  Class A	<b>Number</b>  167,725,414
			<b>CUSIP</b>  04351N 106
<b>Fax: N/A</b>	<b>If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event:</b> <b>N/A</b>		
<b>E-mail: info@awholdings.com</b>	<b>Dates of Press Release and Any Public Filings Concerning the Event: April 28, 2021</b>		
<b>Jurisdiction of Incorporation: Delaware</b>	<b>Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): The next meeting has not yet been scheduled.</b>		
<b>Website: <a href="https://awholdings.com/">https://awholdings.com/</a></b>			
<b>Fiscal Year End: December 31</b>			
<b>Financial Information as at: December 31, 2020</b>	<b>Board of Directors:</b>		

	<b><u>[December 31, 2020]*</u></b>	<b><u>[December 31, 2019]*</u></b>	<b>Name</b>	<b>Position</b>
<b>Current Assets</b>	<b>\$134,547</b>	<b>\$57,376</b>	<b>Abner Kurtin</b>	<b>Chairman, Chief Executive Officer and President</b>
<b>Working Capital</b>	<b>\$19,262</b>	<b>\$41,330</b>		
<b>Total assets</b>	<b>\$427,748</b>	<b>\$195,931</b>	<b>Frank Perullo</b>	<b>Director, Chief Strategy Officer and Secretary</b>
<b>Long-term liabilities</b>	<b>\$152,277</b>	<b>\$81,403</b>		
<b>Shareholders' equity</b>	<b>\$3,786</b>	<b>\$34,840</b>	<b>Emily Paxhia</b>	<b>Director</b>
			<b>Scott Swid</b>	<b>Director</b>

\* In thousands.