

# FORM 2B

## LISTING SUMMARY

<b>Issuer Name:</b> RYAH Group, Inc.			<b>Listing Statement Date:</b> April 29, 2021	
<b>Descriptions of securities to be listed:</b> Subordinate Voting Shares				
<b>Address:</b>  Suite 801 - 1 Adelaide Street East Toronto, Ontario, M5C 2V9			<b>Brief Description of the Issuer's Business:</b> The development and commercialization of various innovative technology solutions for the plant-based medical industry.	
<b>Company Contact:</b> Gregory Wagner			<b>Description of securities outstanding</b>	
<b>Phone:</b> 1-917-210-0543			<b>Symbol</b> RYAH	<b>Type</b> Subordinate Voting Shares
			<b>Number</b> 201,576,818	<b>CUSIP</b> 78349C109
<b>Fax:</b> 1-416-869-0547			<b>If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event:</b> N/A	
<b>E-mail:</b> gwagner@ryah.com			<b>Dates of Press Release and Any Public Filings Concerning the Event:</b> 09/22/2020 and 04/22/2021	
<b>Jurisdiction of Incorporation:</b> Canada			<b>Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled):</b> August 19, 2019	
<b>Website:</b> <u>N/A</u>				
<b>Fiscal Year End:</b> August 31				
<b>Financial Information as at:</b> November 30, 2020			<b>Board of Directors:</b>	
	<b><u>Current</u></b>	<b><u>Previous</u></b>	<b>Name</b>	<b>Position</b>
<b>Current Assets</b>	\$4,953,289	\$973,945	Gregory Wagner	<i>C.E.O. and Director</i>
<b>Working Capital</b>	\$3,366,317	\$ 946,302	Binyomin Posen	<i>Director</i>
			Irina Migalina	<i>Director</i>
			George Anastassov	<i>Director</i>
<b>Total assets</b>	\$5,471,690	\$1,476,756		
<b>Long-term liabilities</b>	\$388,250	\$0		
<b>Shareholders' equity</b>	\$3,496,468	\$1,449,113		