

FORM 2B

LISTING SUMMARY

Issuer Name: Pac Roots Cannabis Corp.		Listing Statement Date: April 28, 2020		
Descriptions of securities to be listed: Common Shares				
Address: 300 - 1055 W Hastings St. Vancouver, BC V6E 2E9		Brief Description of the Issuer's Business: cannabis cultivation and sale		
Company Contact: Patrick Elliott		Description of securities outstanding: Common Shares		
Phone: 604.609.6171		Symbol PACR	Type Common	Number 63,832,966
		CUSIP 69375L105		
Fax: N/A		If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event: N/A		
E-mail: info@pacroots.ca		Dates of Press Release and Any Public Filings Concerning the Event: Press Releases dated March 15, 2018, June 8, 2018, July 12, 2018, July 18, 2018, January 18, 2019, April 5, 2019, April 11, 2019, June 7, 2019, August 15, 2019, Information Circular dated June 21, 2019, Listing Statement dated April 28, 2020		
Jurisdiction of Incorporation: British Columbia		Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): August 8, 2019 and August 2020 (anticipated)		
Website: www.pacroots.ca				
Fiscal Year End: November 30				
Financial Information as at : November 30		Board of Directors:		
	[Current]	[Previous]	Name	Position
Current Assets	\$191,246	\$643,327	Patrick Elliott	CEO, President and Director
Working Capital	(\$773,937)	(\$222,910)	William Fleming	Director CFO and Corporate Secretary
Total assets	\$2,650,264	\$2,519,942	Matthew McGill	Director
Long-term liabilities	\$N/A	\$N/A	Marc Geen	Director
Shareholders' equity	\$1,685,081	\$1,653,705		