

FORM 2B

LISTING SUMMARY

Issuer Name: New Wave Esports Corp. (the "Issuer")	Listing Statement Date: October 24, 2019												
Descriptions of securities to be listed: Common Shares and Warrants													
Address: Suite 401, 217 Queen Street West, Toronto, ON, M5V 0R2	Brief Description of the Issuer's Business: The Issuer invests in and supports the esports industry. The Issuer acquires or invests in esports-focused companies (for monetary returns, equity stakes, and valuation increases) to optimize businesses and increase their profitability, as well as create synergies within its portfolio of companies.												
Company Contact: Trumbull Fisher	Description of securities outstanding												
Phone: 416-917-5847	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">Symbol</th> <th style="text-align: left;">Type</th> <th style="text-align: left;">Number</th> <th style="text-align: left;">CUSIP</th> </tr> </thead> <tbody> <tr> <td>NWES</td> <td>Common Shares</td> <td>Current: 77,692,033</td> <td>64913E10 1</td> </tr> <tr> <td>NWES.WT</td> <td>Warrants</td> <td>Current: 21,737,865</td> <td>64913E11 9</td> </tr> </tbody> </table>	Symbol	Type	Number	CUSIP	NWES	Common Shares	Current: 77,692,033	64913E10 1	NWES.WT	Warrants	Current: 21,737,865	64913E11 9
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NWES.WT	Warrants	Current: 21,737,865	64913E11 9										
Fax: N/A	If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event: N/A												
E-mail: tfisher@newwave.holdings	Dates of Press Release and Any Public Filings Concerning the Event: March 15, 2019, June 18, 2019, September 19, 2019, September 20, 2019												

Jurisdiction of Incorporation: BC			Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): The Issuer's last annual general and special meeting was held on September 20, 2019. The Issuer has not scheduled its next annual general meeting at this time.	
Website: N/A				
Fiscal Year End: March 31				
Financial Information as at : March 31, 2019 based on New Wave Esports Corp's consolidated audited financials for the period from April 17, 2018 (inception) to March 31, 2019			Board of Directors:	
	<u>March 31, 2019</u> (year end)	<u>June 30, 2019</u>	Name	Position
Total Current Assets	\$278,568	\$1,854,557	Byron Coulthard	Director
Total Current Liabilities	\$257,137	\$68,552	Jeffrey J. Stevens	Director
Working Capital	\$21,431	\$1,786,005	Trumbull Fisher	President and Director
Total Assets	\$1,229,866	\$2,805,521	Tiffany Lee	Chief Financial Officer, Corporate Secretary and Director
Total Liabilities	\$257,137	\$68,552		
Total Shareholders' Equity	\$972,729	\$2,736,969	Daniel Mitre	Chief Executive Officer

NEW WAVE ESPORTS CORP.

"Byron Coulthard"

Byron Coulthard, Director