

## FORM 2B

### LISTING SUMMARY

<b>Issuer Name:</b> Chimata Gold Corp.	<b>Listing Statement Date:</b> February 7, 2018		
<b>Descriptions of securities to be listed:</b> Common Shares			
<b>Address:</b> 202-905 West Broadway, Vancouver, BC V5Z 4M3	<b>Brief Description of the Issuer's Business:</b> Chimata Gold Corp. is a Canadian based mineral exploration company focused on the acquisition and exploration of significant properties of merit in highly prospective areas of known mineralized potential and historical production.		
<b>Company Contact:</b> Robert Rosner	<b>Description of securities outstanding</b>		
<b>Phone:</b> (310) 435-0435	<b>Symbol</b> CAT	<b>Type</b> CS	<b>Number</b> 35,587,2 70
			<b>CUSIP</b> 16934T 103
<b>Fax:</b> (310) 734-1502	If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event:		
<b>E-mail:</b> Robert@chimatagoldcorp.com	<b>Dates of Press Release and Any Public Filings Concerning the Event:</b> N/A		
<b>Jurisdiction of Incorporation:</b> British Columbia	<b>Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled):</b> December 8, 2017		
<b>Website:</b> www.chimatagoldcorp.com			
<b>Fiscal Year End:</b> December 31			
<b>Financial Information as at :</b> May 30, 2018	<b>Board of Directors:</b>		
<a href="#">[Current]</a>   <a href="#">[Previous]</a>	<b>Name</b>	<b>Position</b>	

<b>Current Assets</b>	\$788,890	\$23,205	Richard Groome	Interim CEO, President, Director and Chairman
<b>Working Capital</b>	\$573,254	\$(19,086)	Robert Rosner	CFO and Director
<b>Total assets</b>	\$1,152,890	\$28,205	Steve Cozine	Corporate Secretary
<b>Long-term liabilities</b>	\$365,636	\$Nil	Luis Martins	Director
<b>Shareholders' equity</b>	\$787,254	\$(14,086)	Alain Moreau	Director