**FORM 2B**

**LISTING SUMMARY**

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| Issuer Name: **XRApplied Technologies Inc.** | | Listing Statement Date:  **July 23, 2021** | |
| Descriptions of securities to be listed: **Common Shares** | | | |
| Address: **908 – 510 Burrard Street, Vancouver, British Columbia V6C 2A8** | | | |
| Company Contact: Lior Ishai | | | |
| Phone: **416-662-7761** | | Fax: **n/a** | |
| E-mail: **lior@beyondoing.com** | | | |
| Jurisdiction of Incorporation: **British Columbia** | | | |
| Website: **www.xrapplied.com** | | | |
| Fiscal Year End: **July 31** | | | |
| Brief Description of the Issuer's Business: **Development of Extended Reality products.** | | | |
| Description of securities outstanding  Symbol: **XRA** Number: **67,044,584**  Type: **Common Shares** CUSIP: **98422K109** | | | |
| If the Listing Statement was required to be filed because events giving rise to material information have occurred that makes the previous Statement inaccurate or misleading, briefly describe the events:  **N/A** | | | |
| Dates of Press Release and Any Public Filings Concerning the Event: **N/A** | | | |
| Date of Last Shareholders’ Meeting and Date of Next Shareholders’ Meeting (if scheduled):   **Last shareholders’ meetings held April 20, 2021. Next AGM not yet scheduled.** | | | |
| Financial Information as at**: July 31, 2020 (audited) and April 30, 2021 (unaudited)** | | | |
|  | **Current** (Apr. 30, 2021) | | **Previous** (July 31, 2020) |
| Current Assets | $1,398,459 | | $739,598 |
| Working Capital (Deficit) | $1,250,277 | | $603,774 |
| Total assets | $1,447,271 | | $816,208 |
| Long-term liabilities | $nil | | $6,169 |
| Shareholders’ equity (deficit) | $1,299,089 | | $674,215 |
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| **Board of Directors, and Officer** | |
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| **Name** | **Position** |
| Lior Ishai | CEO |
| Geoffrey Watson | CFO, Corporate Secretary |
| Oleksiy Andriychenko | Director |
| Kostiantyn Makeiev | CTO & Director |
| Mark Tommasi | Director |
| Jean Vignon | Director |
| Yana Bobrovskaya | Director |
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