

**FORM 2B**  
**LISTING SUMMARY**

<b>Issuer Name:</b> Steadright Critical Minerals Inc. (the <b>"Issuer"</b> )	<b>Listing Statement Date:</b> October 4, 2022			
<b>Descriptions of securities to be listed:</b> Common shares without par value and without restrictions attached. There are no pre-emptive, redemption, retraction, purchase or conversion rights attaching to the common shares.				
<b>Address:</b> Suite 216 – 1 Crescent Road Huntsville, Ontario P1H 1Z6	<b>Brief Description of the Issuer's Business:</b> Steadright Critical Minerals Inc. is a junior mining exploration company established in 2019 and incorporated in the Province of Ontario. Steadright currently holds an option on its property, specifically in Port Cartier, Gas Bay Region of Quebec Canada, accessible by route 138.  Steadright's Quebec project, the RAM Project, is comprised of 4,201 acres.  The RAM property is located on a highly prospective geological unit and historically has been under explored for Ni,Co,Cu and precious metals.  Steadright also has an option agreement for the B2 Project exploring for Cu, Ag located in the Saguenay-Lac-St-Jean region of Quebec.			
<b>Company Contact:</b> John Morgan	<b>Description of Securities Outstanding</b> Basic: 11,741,340 common shares Diluted: 14,868,620 common shares			
<b>Phone:</b>	<b>Symbol</b> SCM	<b>Type</b> Common shares	<b>Number</b> 11,741,340	<b>CUSIP</b> 857868103
<b>Fax:</b> N/A	<b>If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the</b>			

			<b>previous Statement inaccurate or misleading, briefly describe the event:</b> N/A	
<b>E-mail:</b> <a href="mailto:ceo@steadright.ca">ceo@steadright.ca</a>			<b>Dates of Press Release and Any Public Filings Concerning the Event:</b> N/A	
<b>Jurisdiction of Incorporation:</b> Ontario, Canada			<b>Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled):</b> The next Shareholders' Meeting has not been scheduled.	
<b>Website:</b> <a href="https://steadright.ca">https://steadright.ca</a>				
<b>Fiscal Year End:</b> March 31				
<b>Financial Information as at:</b>			<b>Board of Directors:</b>	
	<b><u>March 31, 2021</u></b>	<b><u>March 31, 2020</u></b>	<b>Name</b>	<b>Position</b>
<b>Current Assets</b>	\$330,725	\$4,812	John Morgan	President, Chief Executive Officer and Director
<b>Working Capital</b>	\$159,221	(\$11,638)	Simon Chapelle	Director
<b>Total Assets</b>	\$330,725	\$4,812	Daryl Hodges	Director
<b>Long-term Liabilities</b>	\$NIL	\$NIL	Gunther Schuhmann	Director
<b>Shareholders' Equity</b>	\$159,221	(\$11,638)	Mark Urbanski	Director